Department of Veterans Affairs
Decentralized Hospital Computer Program

# Health Summary

# **User Manual**

Version 2.7

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IRM Field Office Salt Lake City Campus

#### **Preface**

The Health Summary package integrates currently available patient data from Decentralized Hospital Computer Program (DHCP) packages into patient health summaries that can be printed or viewed online.

The *Health Summary User Manual* provides information for three types of users:

- Health Summary users who only need to view health summaries on a screen or in printed form. Chapter 2, "Using Health Summary," describes these basic features.
- Health Summary users who can display health summaries and also create customized health summary types for use by others. Chapter 3, "Advanced Features," describes how to create health summary types.
- Health Summary Coordinators who can use all the functions available for other user types, as well as the special Health Summary package features for batch printing nightly summaries and creating customized health summary types. Chapter 4, "Managing Health Summary," describes batch printing and other management functions.

Preface

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Introduction

# **Chapter 1: Introduction**

A Health Summary is a clinically oriented, structured report that extracts many kinds of data from DHCP and displays it in a standard format. The individual patient is the focus of health summaries. Health summaries can also be printed or displayed for groups of patients. The data displayed covers a wide range of health-related information such as demographic data, allergies, current active medical problems, and laboratory results.

#### Packages providing data:

Automated Med Info OE/RR

Exchange (AMIE) Outpatient Pharmacy

Allergy Tracking System Patient Care Encounter (PCE)

Dietetics Problem List
Discharge Summary Progress Notes
Inpatient Medications Radiology
Lab Service Registration
Medicine Scheduling
Mental Health Social Work
Nursing (Vital Signs) Surgery

Health Summary users can also print an Outpatient Pharmacy Action Profile with bar codes in tandem with a health summary. For complete details on printing a patient's profile, read the section that describe s the "Hospital Location Health Summary" option.

Health Summaries (except components with selection items or locally developed components) can be transmitted by PDX — Patient Data Exchange—which transfers patient data between VA facilities using the MailMan electronic mail utility. See PDX V. 1.5 documentation for more information.

#### New Features in Version 2.7

# New components which display information gathered by the Patient Care Encounter (PCE) package

- Clinical Maintenance
- Clinical Reminders
- Education
- Education Latest
- Exams latest
- Health Factors
- Health Factors Select
- Immunizations

- Location of Home
- Measurement Selected
- Non-Tabular Measurements
- Outpatient Diagnosis
- Outpatient Encounter
- Skin Tests
- Treatments Provided

For information about using the PCE Clinical Maintenance component to add Clinical Reminders to a Health Summary type, see the *PCE Technical Manual*. These Clinical Reminders display when clinical tests, procedures, patient education, immunizations, etc. are due to be performed. The *PCE Technical Manual* also contains detailed instructions for creating Measurement tables.

#### Other new components included in Health Summary V. 2.7

- Electron Microscopy component
- Four new Medicine components for Medicine V. 2.2 (E3R#s 581, 694, and 4545, )
- A Mental Health physical exam component
- Compensation & Pension Exam component (E3R# 983)
- Social Work component (E3R# 3509)
- Expanded ADT History Component that consolidates into one component the D/C Diagnosis, Procedures, LOS, Treating Specialty, and Transfer information (E3R# 814)
- Brief Adverse Reaction/Allergy component

#### New Features

• An option has been added, Range of Dates Patient Health Summary, that allows data to be printed for a given date range. The user can select the beginning or ending date and a Health Summary type. For components within the Health Summary type that allow time limits, only data within the date range chosen by the user will be seen. (E3R# 4502)

- An option has been added, Visit Patient Health Summary, that allows the
  data to be printed for the date of a given outpatient visit or date range for
  a given inpatient visit.
- An option has been added, Batch Print of All Clinics by Visit Date, to interactively print Health Summary types and clinics defined by the Hospital Location parameters. The user can choose the date of the clinics and specify when to queue the print. (E3R# 862)
- The nightly batch job has been enhanced to recognize non-workdays (weekends and holidays). Data will not be printed out on non-workdays. For example, if you want a Health Summary type printed out for Monday clinics one day in advance, it will now print on the previous Friday rather than on Sunday. (E3R#s 1799 and 4213)
- The Dietetic component now includes Dietetic Encounters . (E3R#s 763 and 765)
- A site parameter has been added to allow sites to specify whether or not to print bar codes on Action Profiles which are queued to print with Health Summaries (dependent on whether the desired printer is set up to print bar codes). (E3R# 5778, NOIS# NOP-1294-10102)
- Users can now print Action Profiles in tandem with Health Summary, by patient, as well as by clinic or location. (E3R# 6568)
- The Radiology components have been modified to print only Radiology impressions that have been verified. (E3R# 5880, NOIS# BRX-1194-10351)
- The Problem List components have been enhanced to display problems in the same order as in the Problem List package. These components will also include the Comment field. Sites may also specify the format for ICD9 text and Provider Narrative. (E3R#s 5546 and 6004)
- The Microbiology component has been expanded to include comments, AFB smear results, test names, and smear/prep results. (E3R#s 4069, 5480, and 6394)
- When no data is available for components that allow for the selection of certain types of data, the "No Data Available" message will now specify the selection items also. (E3R# 4313)

- Users can now select multiple locations to queue to print at the same time for the Hospital Location option. (E3R# 1244)
- The MAS Admission/Discharge component now includes Scheduled Admissions. (E3R# 1283)
- When no data is available for a component in a Health Summary type, the Health Summary Type can now be set up to suppress the "No Data Available" message and component header for printed (but not displayed) health summaries. (E3R# 1729)
- The Outpatient Pharmacy component has been enhanced to display only active medications. This can be done by excluding the time limit for the component. (E3R#s 2565 and 3860)
- Users can now pick multiple patients prior to printing a Health Summary type. (E3R# 4928)
- The Lab Cum Selected Components results will now be displayed according to the print code that is set up for a particular test result, to be consistent with the way results are displayed in the Lab package. (E3R# 5424)
- Word-wrap problems with the Progress Notes component have been corrected, to allow "full-screen" display. (NOIS#s TOM-0795-42380 and LOU-1293-30053)
- The wording for a prompt in the Ad Hoc Health Summary was changed to make it easier for users to understand how to change occurrence limits, time limits or add items. (E3R# 6522)

#### Old wording:

Select Additional or Existing COMPONENT(S) to ADD or EDIT: *New wording*:

Select COMPONENT(S) to EDIT or other COMPONENT(S) to ADD:

 An API — MAIN^GMTSADOR — was created to allow programmers to define components and defaults through the Ad Hoc menu interface and print health summaries for a programmer-specified patient and device. Use of this API by other packages requires a Database Integration Agreement. (E3R# 6734)

- Display of Lab components was changed back to the way it was in Health Summary V. 1.2 to base occurrence limits on total number of occurrences rather than on each atomic test of a panel. (NOIS# MAD-0494-40110 and E3R# 0293)
- ► Note: Other issues and problems identified in NOIS calls (BIL-0895-31476, MAC-0795-60037, MAD-0695-40375, BOI-0595-50198, TOG-10186-30068, REN-0495-60020, AMA-0395-70286 and AUG-0595-30068) have also been resolved with this version of Health Summary (these are mostly technical bugs that have been fixed).

#### **Health Summary Menus**

#### **Health SummaryOverall Menu [GMTS MANAGER]**

The Health Summary Overall Menu contains all four Health Summary menus. IRM staff members or Clinical Coordinator who need access to all menus are assigned the Health Summary Overall Menu [GMTS MANAGER] rather than each menu separately.

#### 1. Health Summary Coordinator's Menu [GMTS COORDINATOR]

This menu is for users who need to print or display health summaries, and who will also need to create, modify, or delete health summary types, and set up nightly batch printing at specified locations

- 1 Print Health Summary Menu ... [GMTS HS MENU]
  - 1 Patient Health Summary [GMTS HS BY PATIENT]
  - 2 Ad Hoc Health Summary [GMTS HS ADHOC]
  - 3 Range of Dates Patient Health Summary [GMTS HS BY PATIENT & DATE RANG]
  - 4 Visit Patient Health Summary [GMTS HS BY PATIENT & VISIT]
  - 5 Hospital Location Health Summary [GMTS HS BY LOC]
  - 6 Batch Print of All Clinics by Visit Date [GMTS HS FOR ALL CLINICS]
- Build Health Summary Type Menu ... [GMTS BUILD MENU]
  - 1 Create/Modify Health Summary Type [GMTS TYPE ENTER/EDIT]
  - 2 Delete Health Summary Type [GMTS TYPE DELETE]
  - 3 Information Menu ... [GMTS INFO ONLY MENU]
    - 1 Inquire about a Health Summary Type [GMTS TYPE INQ]
    - 2 List Health Summary Types [GMTS TYPE LIST]
    - 3 Inquire about a Health Summary Component [GMTS COMP INQ]
    - 4 List Health Summary Components [GMTS COMP LIST]
    - 5 List Health Summary Component Descriptions [GMTS COMP DESC LIST]
  - 4 Print Health Summary Menu ... [GMTS HS MENU]
    - 1 Patient Health Summary [GMTS HS BY PATIENT]
    - 2 Ad Hoc Health Summary [GMTS HS ADHOC]
    - 3 Range of Dates Patient Health Summary [GMTS HS BY PATIENT & DATE RANG]
    - 4 Visit Patient Health Summary [GMTS HS BY PATIENT & VISIT]
    - 5 Hospital Location Health Summary [GMTS HS BY LOC]
    - 6 Batch Print of All Clinics by Visit Date [GMTS HS FOR ALL CLINICS]
- 3 Set-up Batch Print Locations [GMTS HS BY LOC PARAMETERS]
- 4 List Batch Health Summary Locations [GMTS TASK LOCATIONS LIST]

#### 2. Health Summary Enhanced Menu [GMTS ENHANCED USER]

This menu is for users who need to create, modify, or delete their *own* health summary types, in addition to printing health summaries.

- 1 Patient Health Summary [GMTS HS BY PATIENT]
- 2 Ad Hoc Health Summary [GMTS HS ADHOC]
- 3 Range of Dates Patient Health Summary [GMTS HS BY PATIENT & DATE RANG]
- 4 Visit Patient Health Summary [GMTS HS BY PATIENT & VISIT]
- 5 Hospital Location Health Summary [GMTS HS BY LOC]
- 6 Information Menu ... [GMTS INFO ONLY MENU]
  - 1 Inquire about a Health Summary Type [GMTS TYPE INQ]
  - 2 List Health Summary Types [GMTS TYPE LIST]
  - 3 Inquire about a Health Summary Component [GMTS COMP INQ]
  - 4 List Health Summary Components [GMTS COMP LIST]
  - 5 List Health Summary Component Descriptions [GMTS COMP DESC LIST]
- 7 Create/Modify Health Summary Type [GMTS TYPE ENTER/EDIT]
- 8 Delete Health Summary Type [GMTS TYPE DELETE]

#### 3. Health Summary Menu [GMTS USER]

This menu is for users who only need to print or display health summaries.

- 1 Patient Health Summary [GMTS HS BY PATIENT]
- 2 Ad Hoc Health Summary [GMTS HS ADHOC]
- 3 Range of Dates Patient Health Summary [GMTS HS BY PATIENT & DATE RANG]
- 4 Visit Patient Health Summary [GMTS HS BY PATIENT & VISIT]
- 5 Hospital Location Health Summary [GMTS HS BY LOC]
- 6 Information Menu ... [GMTS INFO ONLY MENU]
  - 1 Inquire about a Health Summary Type [GMTS TYPE INQ]
  - 2 List Health Summary Types [GMTS TYPE LIST]
  - 3 Inquire about a Health Summary Component [GMTS COMP INQ]
  - 4 List Health Summary Components [GMTS COMP LIST]
  - 5 List Health Summary Component Descriptions [GMTS COMP DESC LIST]

#### **4. Health Summary Maintenance Menu** [GMTS IRM/ADPAC MAINT MENU]

This menu is for IRM staff or Clinical Coordinators who help implement and maintain Health Summary.

- 1 Disable/Enable Health Summary Component [GMTS IRM/ADPAC ENABLE/DISABLE]
- 2 Create/Modify Health Summary Components [GMTS IRM/ADPAC COMP EDIT]
- 3 Edit Ad Hoc Health Summary Type [GMTS IRM/ADPAC ADHOC EDIT]
- 4 Rebuild Ad Hoc Health Summary Type [GMTS IRM/ADPAC ADHOC LOAD]
- 5 Resequence a Health Summary Type [GMTS IRM/ADPAC TYPE RESEQUENCE]
- 6 Create/Modify Health Summary Type [GMTS TYPE ENTER/EDIT]
- 7 Edit Health Summary Site Parameters [GMTS IRM/ADPAC PARAMETER EDIT]

#### **How to Use This Manual**

If you are new to DHCP and the VA computer system, see Appendix D for guidelines about using the computer.

#### **Option examples**

Menus and examples of computer dialogue that you'll see on your terminal are shown here in boxes:

```
Select Health Summary Type: OUTPATIENT
Select Patient: WEIGHTS, TOM 10-03-40 200010101 SC VETERAN

Another patient can be selected.

Select Patient: <RET>

DEVICE: HOME// <RET>
```

#### **Printed Summary examples**

Printouts (on paper or screen) are depicted here in double-lined boxes:

#### User responses

In computer dialogues, user responses are in boldface type.

```
Select NEW PERSON NAME: GRIN, JON
```

#### **Explanations**

Special notes in the manual text are preceded by "FNote:" and are in a lower font size. If a special note is needed inside a computer dialogue screen, it is preceded by an arrow ( •). The following are examples of marked notes:

**Note:** A list must be defined before you can use this option.

#### Points of Interest

Points about a feature that need highlighting are preceded by this flag.

# **Chapter 2: Using Health Summary**

# **Basic Features**

- 1. Patient Health Summary
- 2. Ad Hoc Health Summary
- 3. Range of Dates Patient Health Summary
- **4. Visit Patient Health Summary**
- **5. Hospital Location Health Summary**
- 6. Information Menu

Using Health Summary—Basic Features

### **Using Health Summary—Basic Features**

Chapter 2 describes how to use the basic features of the Health Summary package — displaying and printing pre-defined health summaries or ad hoc health summaries.

#### **Health Summary Menu**

This menu contains the basic Health Summary options that let you display or print Health Summaries. It also contains an Information sub-menu that lets you look up information about Health Summary types, components, or other items.

- 1 Patient Health Summary
- 2 Ad Hoc Health Summary
- 3 Range of Dates Patient Health Summary
- 4 Visit Patient Health Summary
- 5 Hospital Location Health Summary
- 6 Information Menu ...

On the following pages we describe, step-by-step, how to use these options.

#### 1. Patient Health Summary Option

#### **Displaying or Printing a Health Summary**

Use the Patient Health Summary option to display or print a health summary for one or more patients, or a group of patients by location, such as the operating room, ward, or clinic. The health summary (in display or print format) contains patient information provided by *components* designated in the health summary *type*.

#### **Definitions**

Component	Summarized patient data extracted from various DHCP software packages.
Type	A structure or template containing defined components and unique characteristics. Contact your Health Summary Coordinator if you need certain components added to a particular health summary type or a specific health summary type created for your needs. You can request creation of a new health summary type by using the form "Request for New Health Summary Type," in Appendix A of this manual.
Selected component	Indicates that a user can choose any number of <i>selection items</i> (e.g., tests, measurements, or procedures) available in the Laboratory, Nursing (Vital Signs), Radiology, and Patient Care Encounter (PCE) packages.

Before you use this option, you need to know the following:

- a) The *health summary type* that will provide the patient information you need. Four SAMPLE types are distributed with the package for sites to use as guidelines in developing their own types. For a list of available types at your site, enter a ? at the "Select Health Summary Type:" prompt (the first prompt when you enter this option, as shown in the example on the next page).
- b) The patient(s) name.
- **Note:** You may identify a patient by entering information other than the patient's name. You may also identify patients by entering their Date of Birth, SSN, Ward Location, or Room-Bed, at the Select Patient: prompt. If OE/RR V. 2.5 is available, you can also select multiple patients from a ward, clinic, treating specialty, attending physician, personal, or team list.

c) Whether you will print the health summary or display it on your computer terminal.

#### **Steps to Display a Patient Health Summary**

- 1. Select the Patient Health Summary option from your menu.
- **2.** Enter a health summary type name.
- **3.** Enter the names of the patients you plan to display health summaries for.
- **4.** Press <RET> at the DEVICE: HOME// prompt to display the health summary or enter a printer name to print the health summary.

#### Example of requesting a Health Summary display.

**Note:** User responses are shown in bold in examples of computer dialogue.

```
Select Health Summary Type: OUTPATIENT

Select Patient: WEIGHTS, TOM 10-03-40 200010101 SC VETERAN

Another patient can be selected.

Select Patient <RET>
DEVICE: HOME// <RET>
```

**5.** A health summary similar to the following is displayed on your screen.

**************************	NFIDENTIAL OUTF	PATIENT SUMM	IARY		
WEIGHTS, TOM 243-23-6	572			DOB: 0	9/12/44
-	BDEM - Brie	ef Demograph	nics		
LC Eligibility: SE		94103 ) 50% to 100	Sex	: 50 : MALE	
	CVP - Past Cli	nic Visits			
10/09/ 95 08:45 10/03/ 95 13:00 10/03/ 95 10:00 09/19/ 95 10:00 09/18/ 95 09:30 09/12/ 95 10:00	GREEN-DERMATOLO PSYCHOLOGY L KA PSYCHOLOGY L KA	OGY PM-JC ANTON PHD JC ANTON PHD JC	JC		
BLO - Brief	Lab Orders (max	6 occurren	nces or 1 ye	ear)	
Collection DT	Test Name	Specimen	Urgency	y S	Status
09/25/95 GLUCOSE 09/13/95 CHEM 7 05/22/95 CBC	SERUM SERUM BLOOD	ROUTINE ROUTINE ROUTINE	ORDEREI COMPLET PROCESS	O FED SING	
SLT - Lab Test Collection DT Specime					
05/03/95 10:51 SERUM 04/29/95 16:51 SERUM 03/24/95 16:26 SERUM	THEOPHYLLI CHLORIDE THEOPHYLLI	NE 1 NE	11.9 u 00 i 6.6 L u	ıg/ml ug/ml ıg/ml	10 - 20 10 - 20 10 - 20
CLINIC					
CHOLESTEROL BLOOD PRESS SMOKING EDU WEIGHT	LAST 9/12/95 9/12/95 9/12/95 9/12/95	DUE NOW DUE NOW			
* END * Press <ret> to continue</ret>	, ^ to exit com	mponent, or	select comp	ponent:	

#### Points of Interest

- This example uses a fictitious health summary type called OUTPATIENT.
- The health summary type selected, in this case OUTPATIENT, determines which components are displayed (e.g., Past Clinic Visits), their component order (summary order), and component characteristics.

- The health summary type also determines maximum occurrences, time limits, Hospital Location Display, ICD Text Display, and Provider Narrative Display. Data within a component is displayed with the most recent data first.
- The three entries displayed in the Lab Orders component for patient Tom S. Weights occur within a one-year period. If there are more than six lab orders, only the six most recent orders are displayed.
- Selection items are identified for the Lab Tests Selected component and Clinical Maintenance Reminders component. The OUTPATIENT health summary type determines the selection items included.
- The word CONFIDENTIAL always precedes the name of the health summary type in the display or the printed copy, and the word SUMMARY follows the summary type. *All health summaries display or print in an 80-character format.*
- Notifications

You may see a "View Alerts" message while using Health Summary:

```
DOE, WILLI (D6543): Co-signature required on note(s).

APPLESEED (A0009): Unsigned notes.

Enter "VA VIEW ALERTS to review alerts
```

This feature is used by packages in DHCP to inform health care team members about a patient's status or that some action needs to be taken. For more information about how to respond to the alerts, refer to the particular package for which the alert is generated.

#### 2. Ad Hoc Health Summary Option

This option lets you select any or all health summary components and assign component characteristics for one or more patients. The components selected in this option are **not saved** in a health summary type, but are available only while you are using this option. If you want to re-use this ad hoc health summary, you must request creation of a new health summary type. For more information, see Appendix A of this manual.

#### Steps to use the Ad Hoc Health Summary option:

1. Select the Ad Hoc Health Summary option from your menu.

```
Select Health Summary Menu Option: A Ad Hoc Health Summary
```

#### **2.** A list of components is displayed:

CD	Advance Directive	ADT	ADT History	SHF	Health Factor Select
BADR	Brief Adv React/All	EADT	ADT History Expanded	dIM	Immunizations
ADR	Adv React/Allerg	CVF	Fut Clinic Visits	LH	Location of Home
CW	Clinical Warnings	CVP	Past Clinic Visits	NTM	Non Tabular Measurem
CP	Comp. & Pen. Exams	DEM	Demographics	MEAS	Measurement Selected
CN	Crisis Notes	BDEM	Brief Demographics	OD	Outpatient Diagnosis
DI	Dietetics	DS	Disabilities	OE	Outpatient Encounter
DCS	Discharge Summary	DD	Discharge Diagnosis	ST	Skin Tests
BDS	Brief Disch Summary	DC	Discharges	TP	Treatments Provided
BA	Blood Availability	PRC	ICD Procedures	RXIV	IV Pharmacy
BT	Blood Transfusions	OPC	ICD Surgeries	RXOP	Outpatient Pharmacy
CH	Chem & Hematology	TR	All Transfers	RXUD	Unit Dose Pharmacy
SCLU	Lab Cum Selected	TS	Treating Specialty	PLA	Active Problems
SCL1	Lab Cum Selected 1	MEDA	Med Abnormal	PLL	All Problems
SCL2	Lab Cum Selected 2	MEDB	Med Brief Report	PLI	Inactive Problems
SCL3	Lab Cum Selected 3	MEDC	Med Full Captioned	PN	Progress Notes
SCL4	Lab Cum Selected 4	MEDF	Med Full Report	BPN	Brief Progress Notes
CY	Cytopathology	MEDS	Med (1 line) Summary	yRI	Radiology Impression
EM	Electron Microscopy	MHPE	MH Physical Exam	SRI	Sel Rad Impression
MIC	Microbiology	ORC	Current Orders	RP	Radiology Profile
BMIC	Brief Microbiology	CM	Clinical Maintenance	eRS	Radiology Status
LO	Lab Orders	CR	Clinical Reminders	SW	Social Work
BLO	Brief Lab Orders	ED	Education	SR	Surgery Reports
SP	Surgical Pathology	EDL	Education Latest	BSR	Brief Surgery Rpts
SLT	Lab Tests Selected	EXAM	Exams Latest	VS	Vital Signs
ADC	Admission/Discharge	HF	Health Factors	svs	Vital Signs Selected

**Note:** These are all the components distributed with the Health Summary package. If your display of components looks different from this, your site may have modified the component list, or you may not have the necessary version of a supporting package installed.

**Further Note:** These components are listed by "Default Header." For example, "Blood Availability" is the default header name, whereas the component name is LAB BLOOD

- AVAILABILITY. If you need a more detailed explanation of this, contact your Clinical Coordinator or IRMS.
- **3.** Enter a new set of components. You can enter the abbreviation for that component, the Default Header name, or the actual (Technical) name, as listed above.

```
Select NEW set of COMPONENT(S):
                                    ??
The Health Summary components you select at this prompt create an ADHOC Health
Select ONE or MORE items from the menu, separated by commas.
ALL items may be selected by typing "ALL".
EXCEPTIONS may be entered by preceding them with a minus.
 For example, "ALL,-THIS,-THAT" selects all but "THIS" and "THAT".
NOTE: Menu items are ordered alphabetically by the Component NAME.
      However, the displayed text is the Header Name which generally
      is different from the Component Name. Components may be picked
      by their abbreviation, Header Name, or Component Name.
Redisplay items? YES//
                       NO
Select NEW set of COMPONENT(S):
                  Navigation OUTSIDE of Health Summary
You may also enter "^^" followed by the name, partial name or synonym for
any of a variety of options OUTSIDE of Health Summary to which you can
jump. Partial matches will allow you to select from a subset of options.
For example: ^^?
                      will list ALL available options.
              ^^PN
                      will show you all of the PROGRESS NOTES options, or
              ^^OR
                      will show you all of the ORDER ENTRY options.
You may also order a wide variety of LABORATORY tests using this syntax,
e.g., ^^CHEM 7 will allow you to ADD an order for that test.
Redisplay items? YES// <RET>
Select NEW set of COMPONENT(S):
                                   CN,DC,CVF
                                               CRISIS NOTES MAS DISCHARGES MAS
CLINIC VISITS FUTURE
```

**Note:** If the first three characters of an ABBREVIATION HEADER NAME or Component NAME contain "ALL" (not case-sensitive), you can't enter "ALL" to select all the items on the Ad Hoc Health Summary menu.

```
Default Limits and Selection Items
                                             Hosp ICD
       Component
                            Occ
                                   Time
                                                        Prov
                                                                Selection
                            Limit Limit
                                             Loc Text Narr
                                                                Item(s)
CN Crisis Notes
                              10
                                     1 Y
DC Discharges
CVF Fut Clinic Visits
Select COMPONENT(S) to EDIT or other COMPONENT(S) to ADD
    1 Surgery Reports
    2 Surgical Pathology
CHOOSE 1-2: 1 Surgery Reports
Surgery Reports
```

- Note: Default values are provided for Time and Occurrence Limits, Hospital Location Display, ICD Text Display, Provider Narrative Display, and Display Header Selection Items for most components. To change the component's defaults, enter the component name(s) at the "Select COMPONENT(S) to EDIT or other COMPONENT(S) to ADD:" prompt, and then edit as necessary. You may also add more components at this prompt and edit their defaults.
- **4.** Enter time and occurrence limits and Header Name. Where applicable, Hospital Location Display, ICD Text Display, and Provider Narrative Display defaults may also be changed here.

```
OCCURRENCE LIMIT: 10// <RET> .
TIME LIMIT: 1Y// <RET>
HEADER NAME: Surgery Reports
```

**5.** Enter additional components, if desired, with time and occurrence limits for each. Press Enter or <RET> if you don't want to enter more components or edit the components you have entered.

```
Select COMPONENT(S) to EDIT or other COMPONENT(S) to ADD: DC DISCHARGES

Discharges

OCCURRENCE LIMIT: 10// 4

TIME LIMIT: 1Y// 2Y

HEADER NAME: <RET>

Select COMPONENT(S) to EDIT or other COMPONENT(S) to ADD : <RET>

Would you like to see Component Limits and Selection Items again? (Y/N): N// Y

YES
```

```
Default Limits and Se lection Items

Component

Occ Time Hosp ICD Prov Selection
Limit Limit Loc Text Narr Item(s)

CN Crisis Notes
DC Discharges 4 2Y

CVF Fut Clinic Visits
SR Surgery Reports

10 1Y

Select COMPONENT(S) to EDIT or other COMPONENT(S) to ADD : BLO Brief Lab Orders

Brief Lab Orders

OCCURRENCE LIMIT: 10

TIME LIMIT: 1Y

HEADER NAME: <RET>
```

- **6.** Enter the patient names for this health summary.
- **7.** Press <RET> at the DEVICE: HOME// prompt to display the health summary or enter a printer name to print a paper copy.

```
Select COMPONENT(S) to EDIT or other COMPONENT(S) to ADD : <RET>
Would you like to see Component Limits and Selection Items again?(Y/N):N O// NO
Select Patient: WEIGHTS,TOM
Another Patient can be selected
Select Patient: <RET>
Device: HOME// <RET>
```

8. The following ad hoc health summary is displayed:

```
06/14/95
WEIGHTS , TOM
              200-01-0101
                                SURG-ICU
                                             DOB: 10/03/50
No data available
----- DC - Discharges (max 4 occurrences or 2 years) ------
                  03/30/95
  Date of Discharge:
   DXLS: MAL NEO SKIN FACE NECK
   Bedsection: PLASTIC SURG, INC HEAD/CHEST
  Disposition Type: REGULAR
Disposition Place: RETURN TO COMMUNITY
   Outpatient Treatment:
                       YES
 ------ CVF- Fut Clinic Visits
12/19/95 10:00
                                          INPATIENT APPOINTMENT
                  DERMATOLOGY AM-JC
                 NEUROLOGY (RETURN VISIT)-JC
01/15/96 11:30
Press <RET> to continue, ^ to exit, or select component:
                                             <RET>
----- SR - Surgery Reports (max 10 occurrences or 1 year) ------
```

```
01/18/95
                 THORACIC SURGERY
                                                   Surgeon: KILDAIRE, KEN
    Status:
                 NOT COMPLETE
    Pre Op Diag: LUMP DETECTED IN CHEST
   Post Op Diag: LUMP DETECTED
   CPT Op Code: 19260 - REMOVE TUMOR
   Surgeon's Dictation: The presence of a large lump was discovered
          during a routine physical exam. X-ray
          revealed that the lump may be cancerous. Pt.
          was prepped for surgery and anesthetised,
          draped and intubated. I removed a large (10
          cm) mass of tumorous tissue which I sent to
          the Lab. Wound was sutured and a clean
          dressing applied.
---- BLO - Lab Orders Brief (max 10 occurrences or 1 year) -----
Collection DT Test Name
                                      Specimen
                                                      Urgency
                                                                    Status
02/20/95 16:28 GLUCOSE
                                   SERUM
                                                              COMPLETED
                                                 ROUTINE
02/20/95 14:12 C & S
                                   FECES
                                                 ROUTINE
                                                              COMPLETED
02/20/95 14:12 AFB CULTURE & SMEAR UNKNOWN
                                                 ROUTINE
                                                              COMPLETED
02/20/95 14:12 PARASITE EXAM
                                   UNKNOWN
                                                 ROUTINE
                                                              COMPLETED
02/14/95 15:50 PH
02/14/95 11:21 GLUCOSE
                                   BLOOD
                                                 ROUTINE
                                                              PROCESSING
                                   SERUM
                                                 ROUTINE
                                                              PROCESSING
02/14/95 10:59 GLUCOSE
                                   SERUM
                                                 ROUTINE
                                                              PROCESSING
02/14/95 10:59 HCT
                                   BLOOD
                                                 ROUTINE
                                                              PROCESSING
02/14/95 10:52 GLUCOSE
                                   SERUM
                                                 ROUTINE
                                                              PROCESSING
02/14/95 10:52 HCT
                                   BLOOD
                                                              PROCESSING
                                                 ROUTINE
Press <RET> to continue, ^ to exit component, or select component:
```

#### 3. Range of Dates Patient Health Summary

This option lets you print health summaries of a specified, pre-defined health summary type for multiple patients. After patients are selected, you can pick a date range. Data for summaries is based on the date range. This date range overrides time limits for components which allow this option.

#### **Steps to print a Range of Dates Patient Health Summary**

- **1.** Select the Range of Dates Patient Health Summary option from your menu.
- **2.** Enter a health summary type name.
- **3.** Enter the names of patients you plan to print a Health Summary for.
- **4.** Enter beginning and ending dates.
- **5.** Press <RET> at the DEVICE: HOME// prompt to display the health summary or enter a printer name to print the health summary.

```
Select Health Summary Menu Option:
         Patient Health Summary
         Ad Hoc Health Summary
  3
         Range of Dates Patient Health Summary
         Visit Patient Health Summary
        Hospital Location Health Summary
        Information Menu ...
Enter ?? for more options, ??? for brief descriptions, ?OPTION for help text.
Select Print Health Summary Menu Option:
                                          3 Range of Dates Patient Health Summary
Select Health Summary Type:
                              SAMPLE 1
Select Patient:
                  WEIGHTS, TOM.
                                       09-12-44 243236572 SC VETERAN
Another patient(s) can be selected.
Select Patient: <RET>
Enter Beginning Date (MM/DD/YY): T-30
Enter Ending Date (MM/DD/YY): TODAY// <RET> (SEP 05, 1995)
DEVICE: HOME// <RET> VAX
```

A health summary for the specified dates will be displayed on your screen.

#### 4. Visit Patient Health Summary

This option lets you print health summaries of a specified, pre-defined health summary type for multiple patients. After a patient is selected, you can pick an outpatient visit or an inpatient hospital admission. If the Patient Care Encounter (PCE) package isn't installed, you can only choose an inpatient visit. Data for summaries is based on a date range from the outpatient visit or inpatient admission. This date range overrides time limits for components which allow this option.

#### **Steps to print a Visit Patient Health Summary**

- **1.** Select the Visit Patient Health Summary option from your menu.
- **2.** Enter a health summary type name.
- **3.** Enter the name of the patient you plan to print a health summary for. (You can select other patients after you have specified the visit date for this patient.)
- **4.** Specify whether you want an outpatient visit or an admission and then choose the entry.
- **5.** Press <RET> at the DEVICE: HOME// prompt to display the health summary or enter a printer name to print the health summary.

```
Select Health Summary Menu Option:
         Patient Health Summary
  1
  2
         Ad Hoc Health Summary
         Range of Dates Patient Health Summary
  3
   4
         Visit Patient Health Summary
   5
         Hospital Location Health Summary
   6
         Information Menu ...
Enter ?? for more options, ??? for brief descriptions, ?OPTION for help text.
Select Print Health Summary Menu Option:
                                           4 Visit Patient Health Summary
Select Health Summary Type:
                             SAMPLE 1
                                         SAMPLE 1
Select Patient: WEIGHTS, TOM 09-12-44
                                            243236572 SC VETERAN
    Select one of the following:
                   Outpatient Visit Date
                   Admission Date
Enter response: 2 Admission Date
              ADMISSION DATE/TIME
                                            DISCHARGE DATE/TIME
              8/16/94 8:35 am
                                            8/19/94 3:21:31 pm
              7/22/91 10:01:23 am
      2
                                            2/17/94 1:00 pm
Enter a number between 1 and 2: 2
Select Another Patient: <RET>
Include Outpatient Pharmacy Action Profile (Y/N)? NO//
                                                          YES
DEVICE: HOME// PRINTERNAME
```

**Note**: It is preferable to send the Health Summary to a printer rather than your terminal screen when Action Profiles are included.

#### **Printed Health Summary Example**

Printed for dat		to 02/17/94		08/23/95 07:37
WEIGHTS, TOM		TIAL SAMPLE 1 SUM		OOB: 09/12/44
WEIGHIS, TOM	243 23 0372		1	JOB: 05/12/44
	BDEN	M - Brief Demograp	hics	
Add	lress: HOLLYWOOD		Phone: 92	20 555 2472
تانينات		ES, CA 94103	10° 7	2
FIIGIDI	IILY. SERVICE CC	ONNECTED 50% to 10	Sex: M	
			DCA: PI	
	BLO - Brief I	Lab Orders (max 10	occurrences)	
Collection DT	Test Name	Specimen	Urgency	Status
04/13/93 11:00	CBC	BLOOD	ROUTINE	ORDERED
04/13/93 11:00		SERUM	ROUTINE	ORDERED
03/16/93 09:35		SERUM	ROUTINE	COMPLETED
03/16/93 09:31		SERUM	ROUTINE	COMPLETED
03/16/93 09:30		SERUM	ROUTINE	COMPLETED
03/16/93 09:28		SERUM	ROUTINE	COMPLETED
03/16/93 09:14	CHEM 7	SERUM	ROUTINE	COMPLETED
03/16/93 09:14	CHEM 7	SERUM	ROUTINE	COMPLETED
03/16/93 08:54		SERUM	ROUTINE	COMPLETED
03/16/93 08:52		SERUM	ROUTINE	COMPLETED
		icrobiology (max 1		
	BMIC - BITEL MI	.crobiology (max i	.0 Occurrences)	
No data availab	ole			
	- BSR - Brief Su	urgery Rpts (max 1	0 occurrences)	
No data availab	ole			
	RS - Radiolog	gy Status (max 10	occurrences) -	
Request DT St	atus Procedure	S	Scheduled DT	Provider
04/08/93	p ANKLE 2 VI			MALMROSE, CARY
04/08/93	p CHEST 2 VI			MALMROSE, CARY
04/01/93	p CHEST 2 VI	IEWS PA&LAT		MALMROSE, CARY
03/15/93	p CHEST 2 VI	IEWS PA&LAT		ANDERSON, CURTI
	- SCLU - Lab Cur	n Selected (max 10	occurrences)	
No selection it	ems chosen for t	chis component.		
	DC - Discr	narges (max 10 occ	currences)	
Date of Disc	harge: 02/17/94			
Bedse	ction: INTERMEDI	ATE MEDICINE		
Disposition	Type: NON-SERVI	ICE CONNECTED (OPT	-NSC)	
	Place: UNKNOWN	, -	•	
Outpatient Trea				
* END *				
	continue ^ to 4	exit, or select co	mmonent:	
-1CDD /1(F1/ CO	continue, to e	ALL, OI SELECT CC	withouteric.	

# **Action Rx Profile Example**

Action Rx Profile Run Date: AUG 23,1995 Page: 1	
Sorted by drug classification for Rx's currently active	
and for those Rx's that have been inactive less than 45 days. Site: 5000	
Instructions to the provider:	
A. A prescription blank (VA FORM 10-2577f) must be used for the	
following: 1) any new medication	
2) any changes in dosage, direction or quantity	
3) all class II narcotics.	
B. To continue a medication as printed:	
<ol> <li>If "Remaining Refills" are sufficient to complete</li> </ol>	
therapy or last until next scheduled clinic appointment,	
no action is required.	
2. If "Remaining Refills" are not sufficient to complete	
therapy or last until next scheduled clinic appointment,	
sign "RENEW/MD" line, enter VA# and date, and circle	
total number of refills needed. This action creates a	
new prescription with refills as indicated.	
C. To cancel a medication, sign CANCEL/MD line and enter VA# and date.	
D. Any medications not acted upon will continue to be available	
to the patient until all refills are used or until expiration.	
NOTE: '(R)' indicates a fill was returned to stock.	
-	
Name : WEIGHTS, TOM ID#: 243-23-6572	
Address : HOLLYWOOD & VINE	
LOS ANGELES, CA 94103	
Phone : 901 555 2472	
WEIGHT(Kg): HEIGHT(cm):	
DISABILITIES:	
DEACHTONG, MILK, AMOVIGILLIN, DEED	
REACTIONS: MILK, AMOXICILLIN, BEER	
Medication/Supply Rx#	
Status Expiration Provider	
Status Expiration Flovider	
Date	
Date	
>>>> NO PRESCRIPTIONS ON FILE <><<	
7777 NO PRESCRIPTIONS ON PILE (())	
REACTIONS: MILK, AMOXICILLIN, BEER	
REACTIONS FILE, ANOMICIALIN, BEEK	
Instructions to the provider:	
A prescription blank (VA FORM 10-2577f) must be used for All Class II NARCOTICS.	
In problem state (virtual to 25/1) made be about for hir class if infection.	
OTHER MEDICATIONS:	
OTHER PHOTOGRAPH	
1 Medication:	
i Medicación.	
Outpatient Directions:	
Outpatient Directions:  SC NSC Quantity: Days Supply Refills: 0 1 2	
Outpatient Directions:	
Outpatient Directions:	
Outpatient Directions:  SC NSC Quantity: Days Supply Refills: 0 1 2	

#### 5. Hospital Location Health Summary

This option lets you print or display on your screen health summaries for all patients at specific or multiple hospital locations (ward, clinic, or operating room).

You can also include an Outpatient Pharmacy Action Profile print of the patients at any of the locations you select. These profiles are printed in tandem with the selected health summary type for selected patient locations. For example, John Doe's health summary will print, and then his action profile, etc.

If the hospital location you specify is a clinic or operating room location (for example, Oncology or OR1), you will need to enter both a beginning and ending visit date or surgery date for that clinic or operating room location.

#### Steps to use option:

1. Select the Hospital Location Health Summary option from your menu.

```
Select Health Summary User Menu Option: Hospital Location Health Summary
```

**2.** Select the health summary type.

The default is the last summary type you requested. You can enter a new summary type name, title, or owner.

```
Select Health Summary Type: OUTPATIENT// <RET>
```

**3.** Select one or more hospital locations.

Enter? to see a list of hospital locations. Select from the list. You will be prompted sequentially for each location.

```
Select Hospital Location: 1A
Select Next Hospital Location: Orthopedic
Select Next Hospital Location: <RET>
```

- **4.** Answer yes if you wish to include the Outpatient Pharmacy Action Profile.
- **NOTE**: This prompt appears only if the site parameter "Prompt for action profiles" is enabled.

```
Include Outpatient Pharmacy Action Profile (Y/N)? NO// <RET>
```

**5.** Enter the beginning and ending visit or surgery dates.

If you enter a clinic or operating room location above, you will get these prompts.

```
Please enter the beginning Visit or Surgery date: 10/19/95// <RET>
(OCT 19, 1995)

Please enter the ending Visit or Surgery date: 10/19/95// T+1 (OCT 19, 1995)

No patients found at Clinic Orthopedic on 10/19/95 to 10/20/95 .

Select Hospital Location: <RET>
```

If the system has no record of patients at a selected ward location, a message informs you that no patients were found at that location.

**6.** Enter <RET> at the DEVICE: prompt to display the health summary on your screen or enter a printer name.

#### Points of Interest:

- 1. If there are no patients at the location you enter, you are told there are no patients and returned to the "Select Hospital Location:" prompt for another choice.
- 2. Enter a single ^ at the "Select Hospital Location:" prompt to select another health summary type.
- 3. If you enter a single ^ at the bottom of the screen in a health summary, you will see the next patient's health summary at that location. If no other patients exist, you are returned to the "Select Hospital Location:" prompt.

^^ will exit you from viewing the selected Health Summaries.

#### 6. Information Menu

This option contains five information options that let you print lists or get information about health summary types and components.

- 1 Inquire about a Health Summary Type
- 2 List Health Summary Types
- 3 Inquire about a Health Summary Component
- 4 List Health Summary Components
- 5 List Health Summary Component Descriptions

#### Inquire about a Health Summary Type

This option provides you with a detailed list of components contained in a health summary type. The information in this inquiry includes the component's abbreviation, component order in the summary (summary order), component name, maximum occurrence limits, time limits, Hospital Location Display, ICD Text Display, Provider Narrative Display, and selection criteria.

#### Steps to use option:

**1.** Select Inquire about a Health Summary Type from your Information Menu.

```
Select Health Summary Menu Option: Information Menu

1    Inquire about a Health Summary Type
2    List Health Summary Types
3    Inquire about a Health Summary Component
4    List Health Summary Components
5    List Health Summary Component Descriptions

Select Information Menu Option: INQ
1    Inquire about a Health Summary Type
2    Inquire about a Health Summary Component
CHOOSE 1-2: 1
```

**2.** Select the Health Summary Type you want information about.

```
Select Health Summary Type: ?

ANSWER WITH HEALTH SUMMARY TYPE LOCATION(S) USING THE SUMMARY, OR
TITLE, OR OWNER
CHOOSE FROM:
SAMPLE 1
SAMPLE 2
SAMPLE 3 GMTS HS ADHOC OPTION
Select Health Summary Type Name: SAMPLE 2
```

**3.** Select the printer you want to print to, or press return if you want a screen display.

```
DEVICE: <RET>
```

**4.** A report similar to the following is displayed on your screen:

```
HEALTH SUMMARY TYPE INQUIRY
  Type Name: SAMPLE 2
                                             Lock: GMTSMGR
      Title:
      Owner: POSTMASTER
SUPPRESS PRINT OF COMPONENTS WITHOUT DATA:
                              Max Hosp ICD Prov
Abb. Order Component Name
                                 Occ Time Loc Text Narr Selection
      5
DEM
           Demographics
ADR
       10
           Adv React/Allerg
           Crisis Notes
CW
       20
            *Clinical Warnings
LO
       25
           Lab Orders
                                   10
           Chem & Hematology
Lab Cum Selected
CH
       30
                                   10
                                          1Y
SCLU
       35
                                   10
                                         1Y
           Lab Tests Selected 10
SLT
       40
                                             1 Y
                                         ly
1Y
           Microbiology 10
MIC
       45
CY
       50
           Cytopathology
                                  10
                                  10 2Y
10 1Y
       55
           Surgical Pathology
SP
           Blood Availability 10 1Y
Blood Transfusions 10 1Y
ΒA
       60
BT
       65
RXUD
       70
           Unit Dose Pharmacy
                                         1Y
RXIV
       75
            IV Pharmacy
           IV Pnarmacy
Radiology Profile 10
ICD Surgeries 10
ICD Procedures 10
                                       1Y
1v
RP
       80
OPC
       85
                                             1Y
PRC
       90
                                             1Y
           Medicine Summary 10
Surgery Reports 10
Progress Notes 10 1Y
                                  10
       95
MED
                                             1 Y
SR
       100
                                             1Y
PN
       105
ADC
       110
            Admission/Discharge 10
             Admission/Prediction 10 10
                                             3Y
TS
       115
                                             1Y
TR
       120
                                             1Y
DC
       125
           Discharges
                                  10
                                             1Y
    * = Disabled Components
```

#### **List Health Summary Types**

This option provides you with a list of all health summary types currently defined on your system, indicates the person designated as the *owner* of a health summary type, and whether a lock is required to edit a health summary type. This list can be displayed on your screen or printed.

The *owner* listing tells you who created a health summary type and the *lock* listing tells you if a key is required for editing/deleting a health summary type.

## Steps to use option:

1. Select List Health Summary Types from your Information Menu.

```
Select Information Menu Option: List Health Summary Types
```

**3.** Select the printer you want to print to, or press return if you want a screen display.

```
DEVICE: <RET>
```

**4.** A list similar to the following is displayed on your screen:

HEALTH SUMMARY TYPE LIST Health Summary Type	Owner	OCT	6,1995	14:23	PAGE 1 Lock
GMTS HS ADHOC OPTION	POSTMASTER				GMTSMGR
SAMPLE 1	POSTMASTER				GMTSMGR
SAMPLE 2	POSTMASTER				GMTSMGR
SAMPLE 3	POSTMASTER				GMTSMGR
SAMPLE 4	POSTMASTER				GMTSMGR
DR.JONES	JONES, DR.				
HTN CLINIC	WELBY,J.				

#### **Inquire about a Health Summary Component**

This option provides you with details about an individual component, including Abbreviation, Time and Occurrence Limits, Display Name, Hospital Location Display, ICD Text Display, Provider Narrative Display, Selection Item, Disabled message, and a complete description of the information contained in the component.

**1.** Select Inquire about a Health Summary Component from your Information Menu.

```
Select Information Menu Option: INQ

1 Inquire about a Health Summary Type
2 Inquire about a Health Summary Component
CHOOSE 1-2: 2 Inquire about a a Health Summary Component
Select Health Summary Component Name: DEM
```

**2.** Select the printer you want to print to, or press return if you want a screen display.

```
DEVICE: HOME// <RET>
```

**3.** A list similar to the following is displayed on your screen:

```
HEALTH SUMMARY COMPONENT INQUIRY
                  Component Name: MAS DEMOGRAPHICS Display Name: Demographics
                    Abbreviation: DEM
               Time Limits Apply: NO
           Max Occurrences Apply: NO
Hospital Location Display Apply: NO
          ICD Text Display Apply:
Provider Narrative Display Apply: NO
              Component Disabled: NO
         Description:
         This component contains the following patient
         demographic data (if available) from the MAS package:
         address, phone, county, marital status, religion, age,
         sex, occupation, period of service, POW status (e.g.,
         Y or N), branch of service, combat status (e.g., Y or
         N), eligibility code, current (verified) eligibility
         status, service connected %, mean test, next of kin
         (NOK), NOK phone number and address.
```

#### **List Health Summary Components**

This option produces a complete list of all health summary components and indicates each component's abbreviation, occurrence limit, time limit, hospital location displayed, ICD text displayed, provider narrative displayed, and whether or not the component has been marked as disabled.

**1.** Select List Health Summary Components from the Information Menu.

```
Select Information Menu Option: List

1 List Health Summary Component Descriptions
2 List Health Summary Components
3 List Health Summary Types
CHOOSE 1- 3: 2
```

**2.** Select the printer you want to print to, or press return if you want a screen display.

```
DEVICE: HOME// <RET>
```

**3.** The following list is displayed on your screen:

HEALTH SUMMARY COMPONE	NT LIST			OCT 13,	1995 1	1:14	PAGE	1
Component		Occur.	Time	Hosp.	ICD	Prov.		
Name	Abbr.	Limits?	Limits?	Loc.?	Text?	Narr.?		
Disabled?								
Advance Directive	CD							
Brief Adv React/All	BADR							
Adv React/Allerg	ADR							
Clinical Warnings	CW							
Comp. & Pen. Exams	CP	yes	yes					
Crisis Notes	CN							
Dietetics	DI	yes	yes					
Discharge Summary	DCS	yes	yes					
Brief Disch Summary	BDS	yes	yes					
Blood Availability	BA	yes	yes					
Blood Transfusions	BT	yes	yes					
Chem & Hematology	CH	yes	yes					
Lab Cum Selected	SCLU	yes	yes					
Lab Cum Selected 1	SCL1	yes	yes					
Lab Cum Selected 2	SCL2	yes	yes					
Lab Cum Selected 3	SCL3	yes	yes					
Lab Cum Selected 4	SCL4	yes	yes					
Cytopathology	CY	yes	yes					
Electron Microscopy	EM	yes	yes					
Microbiology	MIC	yes	yes					
Brief Microbiology	BMIC	yes	yes					
Lab Orders	LO	yes	yes					
Brief Lab Orders	BLO	yes	yes					

HEALTH SUMMARY COMPONE	NT LIST			OCT 13,	1995 1	1:14	PAGE	2
Component	NI LIDI	Occur.	Time	Hosp.	ICD	Prov.	IIIOL	2
Name	Abbr.	Limits?	Limits?	Loc.?	Text?	Narr.?		
Disabled?								
Surgical Pathology	SP	yes	yes					
Lab Tests Selected	SLT	yes	yes					
Admission/Discharge	ADC	yes	yes					
ADT History	ADT	yes	yes					
ADT History Expanded	EADT	yes	yes					
Fut Clinic Visits	CVF							
Past Clinic Visits	CVP	yes	yes					
Demographics	DEM							
Brief Demographics Disabilities	BDEM							
	DS	1700	Trod					
Discharge Diagnosis Discharges	DD DC	yes	yes					
ICD Procedures	PRC	yes	yes					
ICD Surgeries	OPC	yes yes	yes yes					
Transfers	TR	yes yes	yes yes					
Treating Specialty	TS	yes	yes					
Med Abnormal	MEDA	yes	yes					
Med Brief Report	MEDB	yes	yes					
Med Full Captioned	MEDC	yes	yes					
Med Full Report	MEDF	yes	yes					
Med (1 line) Summary	MEDS	yes	yes					
MH Physical Exam	MHPE	yes	yes					
Current Orders	ORC		yes					
Clinical Maintenance	CM							
Clinical Reminders	CR							
Education	ED	yes	yes					
Education Latest	EDL		yes					
Exams Latest	EXAM		yes					
Health Factors	HF	yes	yes					
Health Factor Select	SHF	yes	yes					
Immunizations Location of Home	IM LH							
Non-Tabular Measurem	LH NTM	VAC	VAC					
Measurement Selected	MEAS	yes	yes					
Outpatient Diagnosis	OD OD	yes yes	yes yes	yes	yes	yes		
Outpatient Encounter	OE	yes	yes	yes	yes	yes		
Skin Tests	ST	100	Y CD	YCB	YCD	YCD		
Treatments Provided	TP	yes	yes					
IV Pharmacy	RXIV		yes					
Outpatient Pharmacy	RXOP		yes					
Unit Dose Pharmacy	RXUD		yes					
Active Problems	PLA		•		yes	yes		
All Problems	PLL				yes	yes		
Inactive Problems	PLI				yes	yes		
Progress Notes	PN	yes	yes					
Brief Progress Notes	BPN	yes	yes					
Radiology Impression	RI	yes	yes					
Sel Rad Impression	SRI	yes	yes					
Radiology Profile	RP	yes	yes					
Radiology Status	RS	yes	yes					
Social Work	SW							
Surgery Reports	SR	yes	yes					
HEALTH SUMMARY COMPONE	איי ז.דפיי			OCT 13,	1995 1	1:14	PAGE	3
Component		Occur.	Time	Hosp.	ICD I	Prov.	111011	<u> </u>
Name	Abbr.	Limits?	Limits?	Loc.?	Text?	Narr.?		
Disabled?								

```
Brief Surgery Rpts BSR yes yes
Vital Signs VS yes yes
Vital Signs Selected SVS yes yes
Select Information Menu Option: <RET>
```

## **List Health Summary Component Descriptions**

This option provides you a detailed list of all health summary components.

- Note: Although this list can be displayed, it is most beneficial if printed and used as reference material. Only a small portion of the list is shown in the example belowa complete copy is in Appendix Cof this manual
- **1.** Select List Health Summary Component Descriptions from the Information Menu.

```
Select Information Menu Option: ?

1 Inquire about a Health Summary Type
2 List Health Summary Types
3 Inquire about a Health Summary Component
4 List Health Summary Components
5 List Health Summary Component Descriptions
CHOOSE 1-5: 5
```

**2.** Select the printer you want to print to, or press <RET> for a screen display.

```
DEVICE: PRINTERNAME
```

**3.** A list similar to the following is printed.

HEALTH SUMMARY COMPONENT DESCRIPTION LIST SI

SEP 6,1995 08:35

PAGE 1

Component Name

Abbrev.

Description

\_\_\_\_\_\_

Advance Directive

CD

This component contains advance directive notes entered using the Generic Progress Note package. Time and maximum occurrent limits apply to this component.

Advance Directives are a type of progress note which includes clinical information that clinicians need to be alerted to.

If this component is printed to either a CRT or another device type, information will include title, text of note, electronic signature block, and date/time posted.

Brief Adv React/All

BADR

This component provides patient allergy/adverse reaction information from the Allergy Tracking System. It provides a brief patient list of all known food, drug and environmental allergies or adverse reactions (e.g., hay fever).

Adv React/Allerg

ADR

This component provides patient allergy/adverse reaction information from the Allergy Tracking System. It provides a list of all known food, drug and environmental allergies or adverse reactions (e.g., hay fever). Data element included are type of reaction, mechanism of reaction, causative agent, verification status, signs/symptoms for the reaction, the originator, and comments.

Clinical Warnings

CW

This component contains clinical warning notes entered using the Generic Progress Note package. No time or maximum occurrence limits apply to this component.

Clinical Warnings are a type of progress note which includes clinical information which clinicians need to be alerted to.

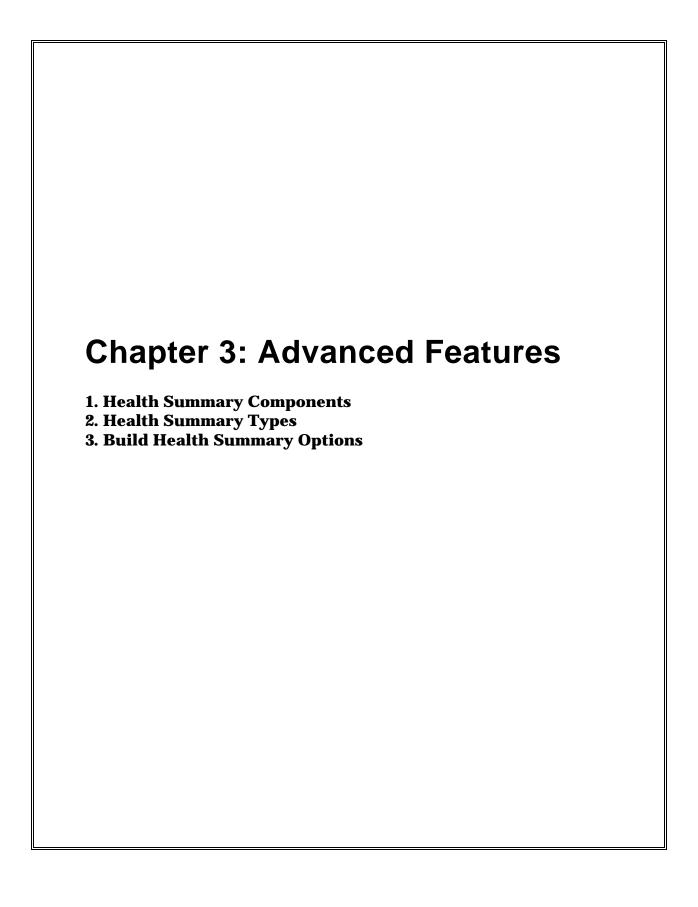
If this component is printed out on a CRT, information will include title, text of note, electronic signature block, and date posted. If the printout is to another device type, information will include electronic signature block and date posted to ensure security of information.

Comp. & Pen. Exams

CP

This component prints all compensation and pension exams for a given patient by user-specified time and occurrence limits.

Information Menu



## **Health Summary Advanced Features**

Chapter 3 contains information about creating and modifying Health Summary Types.

## 1. Health Summary Component

A health summary is made up of a series of data groupings called *components*.

A health summary component is summarized patient data extracted from various DHCP software packages. Health summary components contain a variety of patient data, ranging from Allergies to Vital Sign information. Each of the components represents a major class of DHCP data. The health summary component contains pre-determined information, but user s who are given the Enhanced Menu can set occurrence and time limits, hospital location, ICD text, provider narrative, selection items, briefness, and the header name.

#### **Brief, Selected, and Cumulative Selected Components**

Health summary has several kinds of specialized components that give narrower views of data. Three of these are *brief*, *selected*, or *cumulative selected*.

A *brief* component is a shortened compilation of data (e.g., Brief Demographics (BDEM)).

A *selected* component indicates that a user can choose any number of selection items (e.g., tests, measurements, or procedures) available in the Laboratory, Nursing (Vital Signs), Radiology, and Patient Care Encounter (PCE) packages. For example, the Selected Lab Tests (SLT) component allows you to select any number of Lab tests, and presents collection date/time, specimen, test name, result, units, and reference range in a vertical format.

Lab Tests Selected, Vital Signs Selected, Radiology Impression Selected, Health Factors Select, and Measurement Selected are the current *selected* components in Health Summary as defined and exported by the package developers.

A *cumulative selected* component allows you to choose cumulative Lab tests, displayed in a horizontal, columnar format. The Lab Cumulative Selected (SCLU) component lets you choose an *unlimited* number of cumulative Lab tests. The Lab Cumulative Selected 1 through Lab Cumulative Selected 4 (SCL1, SCL2, SCL3, SCL4) components limit you to choosing seven cumulative tests each.

**Note:** If a DHCP package is unavailable at your facility, your IRM staff may disable the corresponding components. The following components are available in this version of Health Summary (but may not necessarily be available at your site):

CD	Advance Directive	ADT	ADT History	SHF	Health Factor Select
BADR	Brief Adv React/All	EADT	ADT History Expanded	dIM	Immunizations
ADR	Adv React/Allerg	CVF	Fut Clinic Visits	LH	Location of Home
CW	Clinical Warnings	CVP	Past Clinic Visits	NTM	Non Tabular Measurem
CP	Comp. & Pen. Exams	DEM	Demographics	MEAS	Measurement Selected
CN	Crisis Notes	BDEM	Brief Demographics	OD	Outpatient Diagnosis
DI	Dietetics	DS	Disabilities	OE	Outpatient Encounter
DCS	Discharge Summary	DD	Discharge Diagnosis	ST	Skin Tests
BDS	Brief Disch Summary	DC	Discharges	TP	Treatments Provided
BA	Blood Availability	PRC	ICD Procedures	RXIV	IV Pharmacy
BT	Blood Transfusions	OPC	ICD Surgeries	RXOP	Outpatient Pharmacy
CH	Chem & Hematology	TR	All Transfers	RXUD	Unit Dose Pharmacy
SCLU	Lab Cum Selected	TS	Treating Specialty	PLA	Active Problems
SCL1	Lab Cum Selected 1	MEDA	Med Abnormal	PLL	All Problems
SCL2	Lab Cum Selected 2	MEDB	Med Brief Report	PLI	Inactive Problems
SCL3	Lab Cum Selected 3	MEDC	Med Full Captioned	PN	Progress Notes
SCL4	Lab Cum Selected 4	MEDF	Med Full Report	BPN	Brief Progress Notes
CY	Cytopathology	MEDS	Med (1 line) Summary	yRI	Radiology Impression
EM	Electron Microscopy	MHPE	MH Physical Exam	SRI	Sel Rad Impression
MIC	Microbiology	ORC	Current Orders	RP	Radiology Profile
BMIC	Brief Microbiology	CM	Clinical Maintenance	eRS	Radiology Status
LO	Lab Orders	CR	Clinical Reminders	SW	Social Work
BLO	Brief Lab Orders	ED	Education	SR	Surgery Reports
SP	Surgical Pathology	EDL	Education Latest	BSR	Brief Surgery Rpts
SLT	Lab Tests Selected	EXAM	Exams Latest	VS	Vital Signs
ADC	Admission/Discharge	HF	Health Factors	SVS	Vital Signs Selected

**Note:** Use the *Information Menu option*(available in all Health Summary menus) to get online lists of the information contained in each health summary component or health summary type.

# **Component List by Package**

Package	Component	Abbreviation
Allergy Tracking System	Adv React/Allerg	ADR
	Brief Adv React/All	BADR
Automated Mel Info Exchange		
(AMIE)	Comp. & Pen. Exams	CP
Dietetics	Dietetics	DI
D. I. C.	D. J. G	D.C.C.
Discharge Summary	Discharge Summary	DCS
	Brief Disch Summary	BDS
Lab Service	Blood Availability	BA
Lab Sel vice	Blood Transfusions	BT
	Chem & Hematology	CH
	Lab Cum Selected	SCLU
	Lab Cum Selected 1	SCL1
	Lab Cum Selected 2	SCL2
	Lab Cum Selected 3	SCL3
	Lab Cum Selected 4	SCL4
	Cytopathology	CY
	Electron Microscopy	EM
	Microbiology	MIC
	Brief Microbiology	BMIC
	Lab Orders	LO
	Brief Lab Orders	BLO
	Surgical Pathology	SP
	Lab Tests Selected	SLT
Medicine	Med Abnormal	MEDA
	Med Brief Report	MEDB
	Med Full Captioned	MEDC
	Med Full Report	MEDF MEDS
	Med (1 line) Summary	MEDS
Mental Health	MH Physical Exam	MHPE
wentar realtr	Will I Hysical Exam	WITH L
Gen Med Rec - Vitals	Vital Signs	VS
Gen med nee vitals	Vital Signs Selected	SVS
Order Entry/Results		
Reporting (OE/RR)	Current Orders	ORC
Patient Care Encounter(PCE)	Clinical Reminders	CR
	Clinical Maintenance	CM
	Education	ED
	Education Latest	EDL

Package	Component	Abbreviation
PCE, continued	Exams Latest	EXAM
	Health Factors	HF
	Health Factors Selected	SHF
	Immunizations	IM
	Location of Home	LH
	Non-Tabular Measurem	NTM
	Measurement Selected	MEAS
	Outpatient Diagnosis	OD
	Outpatient Encounter	OE
	Skin Tests	ST
	Treatments Provided	TP
Designation & Coheduling		
Registration & Scheduling (formerly PIMS)	Admission/Discharge	ADC
(tormerry r nvis)	9	ADT
	ADT History	EADT
	ADT History Expanded Fut Clinic Visits	CVF
	Past Clinic Visits	CVP
	Demographics	DEM
	Brief Demographics	BDEM
	Disabilities	DS
	Discharge Diagnosis	DD
	Discharges	DC
	ICD Procedures	PRC
	ICD Surgeries	OPC
	Transfers	TR
	Treating Specialty	TS
Pharmacy	IV Pharmacy	RXIV
1 Harmaey	Outpatient Pharmacy	RXOP
	Unit Dose Pharmacy	RXUD
Problem List	Active Problems	PLA
	All Problems	PLL
	Inactive Problems	PLI
Generic Progress Notes	Advance Directive	CD
V	Crisis Notes	CN
	Clinical Warnings	CW
Mental Health		
Generic Progress Notes	Progress Notes	PN
General Fogress House	Brief Progress Notes	BPN
Dadialage	Dadials as Issue vita	DI
Radiology	Radiology Impression	RI
	Sel Rad Impression	SRI
	Radiology Profile	RP
	Radiology Status	RS

Package	Component	Abbreviation
Social Work	Social Work	SW
Surgery	Surgery Reports	SR
	Brief Surgery Rpts	BSR

## 2. Health Summary Typs

A health summary *type* is a structure similar to a template, composed of health summary components. The Health Summary package comes with four pre-defined health summary types (SAMPLE 1, SAMPLE 2, SAMPLE 3, and SAMPLE 4) for use in training and for informational purposes.

Anyone with the Enhanced Menu or Coordinator's Menu can create customized health summary types for personal use or for use by others.

The sample health summary types contain the following components, listed in the order in which they are displayed or printed:

<b>SAMPLE 1</b> Bri	ief Demographics
---------------------	------------------

Brief Lab Orders Brief Microbiology Brief Surgery Reports Radiology Status

Lab Cumulative Selected

**Discharges** 

#### **SAMPLE 2** Demographics

Adverse Reactions/Allergies

Crisis Notes Clinical Warnings Lab Orders

Chemistry & Hematology Lab Cumulative Selected

Lab Tests Selected

Microbiology Cytopathology Surgical Pathology Blood Availability Blood Transfusions Unit Dose Pharmacy

IV Pharmacy Radiology Profile ICD Surgeries ICD Procedures

Medicine (1 line) Summary

Surgery Reports Progress Notes

#### **Health Summary Types**

Admission/Discharge Treating Specialty

Transfers Discharges

**SAMPLE 3** Demographics

Past Clinic Visits Brief Lab Orders Lab Tests Selected Outpatient Pharmacy Future Clinic Visits

**SAMPLE 4** Clinical Reminders

Clinical Maintenance Education Latest Exams Latest

Health Factor Selected

**Immunizations** 

Non-tabular Measurem Outpatient Encounter

Skin Tests

**Treatments Provided** 

Note: You can make temporary changes to *selected* components of any health summary type at any time during the display process. Enter a health summary component abbreviation equal to C (e.g., ADR=C) to temporarily change a component's Occurrence Limit, Time Limit, Hospital Location Display, ICD Text Display, Provider Narrative Display, and Selection Items. Any components added to an existing health summary type or any changes to the defined time and occurrence limits do not create a permanent change to the health summary type.

## 3. Build Health Summary TypeMenu

Use the options in the Build Health Summary Type menu (on the Health Summary Coordinator's Menu) to create health summary types consisting of the components you designate or have been asked to create by a health summary user. *Remember*: It is the health summary *type* that determines what information is included on a health summary.

The Build Health Summary Type menu contains four options:

- 1 Create/Modify Health Summary Type
- 2 Delete Health Summary Type
- 3 Information Menu ...
- 4 Print Health Summary Menu ...

Options 1 and 2 are used to create, modify, and delete health summary types.

Option 3 consists of six information options that provide detailed information on health summary types and components.

Option 4 is included for your convenience so you don't have to leave the menu to get patient health summary information.

Options 1 and 2 are explained in detail on the following pages.

## **Create/Modify Health Summary Type**

Use this option to:

- Create a new health summary type by *copying* all or a few components from an existing health summary type.
- Create a new health summary type from *scratch*, by selecting components one at a time and defining the occurrences, time limits, and selection items.
- Modify an existing health summary type.

## **Create Health Summary Type Example**

Two examples follow. In the first example, a health summary type is created by copying components from an existing health summary type. In the second example, a new health summary type is built from scratch.

**Example 1** — Creating a health summary type by copying from an existing summary (assuming you have the GMTSMGR key):

1. Select Create/Modify Health Summary Type from the Build Health Summary Type Menu on the Health Summary Coordinator's Menu.

```
Select Build Health Summary Menu Option: Create/Modify Health Summary Type
```

**2.** Select a new name for a Health Summary Type.

```
Select Health Summary Type: ICU ZZTEST

ARE YOU ADDING 'ICU ZZTEST' AS A NEW HEALTH SUMMARY TYPE?

NAME: ICU ZZTEST// <RET>

Y (Yes)
```

ICU ZZTEST is the NAME of the Health Summary Type. This name will appear in the health summary header. The word "CONFIDENTIAL" will appear in front of this name and the word "SUMMARY" will appear at the end to complete the header.

Name entered: ICU ZZTEST

Generated Health Summary header: CONFIDENTIAL ICU ZZTEST SUMMARY.

**3.** Enter a title if you wish to replace NAME with the title in the health summary header. For example, if you enter the Name as ICU, and the Title as INTENSIVE CARE UNIT, the header that will be shown will be CONFIDENTIAL INTENSIVE CARE UNIT SUMMARY.

```
TITLE: INTENSIVE CARE
```

**4.** Enter yes or no to about whether to suppress components headings when those components don't contain data. For health summary types that are displayed on the screen, this component will still be displayed with a "No data available" message. This is done to eliminate confusion that may occur when jumping between components.

```
SUPPRESS PRINT OF COMPONENTS WITHOUT DATA: Y YES
```

**5.** Enter Lock and Owner, if appropriate. Enter a LOCK if you wish to restrict edit/delete access to your health summary type. You must hold the GMTSMGR security key to enter a lock. You are automatically considered the owner, unless you hold the GMTSMGR key. If you hold the GMTSMGR key you have to designate yourself or someone else as the owner.

```
LOCK: <RET>
OWNER: <RET>
```

**6.** If you want to copy components from an existing Health Summary Type, accept the default at that question and then enter the name of the Type to copy from. The components for that Type are then listed.

```
Do you wish to copy COMPONENTS from an existing Health Summary Type? YES//
<RET>

Select Health Summary Type to copy from: SAMPLE 1

The Following Components are Available:

BDEM Brief Demographics RS Radiology Status
BLO Brief Lab Orders SCLU Lab Cum Selected
BMIC Brief Microbiology DC Discharges
BSR Brief Surgery Rpts
```

**7.** Select the components you want to include in your new type. You can only select components to copy from the SAMPLE 1 health summary type. If you need to add a component NOT in the SAMPLE 1 health summary type, you can do so at the second Select COMPONENT: prompt, shown below. You can enter "ALL" at this prompt to select all the components in the Brief Clinical health summary type.

```
Select COMPONENT(S): vs,blo,dc,sclu

VS is not a valid selection.

For entry "VS" re-enter: <RET>
```

**8.** You will then see a list of the parameters you have chosen, followed by a list of the components and their selection items.

```
Type Name: ICU ZZTEST
             Title:
             Owner: USER, COORDINATOR
SUPPRESS PRINT OF COMPONENTS WITHOUT DATA:
                             Max
                                        Hosp ICD Prov
Abb. Order Component Name Occ Time Loc Text Narr
                                                              Selection
BLO
    5 Brief Lab Orders 10 1Y
DC 10 Discharges 10 SCLU 15 Lab Cum Selected 10 1Y
                                                                  SODIUM
                                                                  POTASSIUM
                                                                  CHLORIDE
                                                                  CALCIUM
                                                                  AMYLASE
                                                                  CREATININE
                                                                  UREA NITRO
                                                                  GLUCOSE
```

**9.** You can now enter components not in the SAMPLE 1 Health Summary Type. You will also be prompted to enter SUMMARY ORDER, OCCURRENCE LIMIT, TIME LIMIT, and HEADER NAME, and then asked if you wish to review the Summary Type structure.

```
Select COMPONENT: VS VITAL SIGNS VS Re-enter the "VS" component here.

SUMMARY ORDER: 20

OCCURRENCE LIMIT: 5

TIME LIMIT: 1Y

HEADER NAME: Vital Signs// <RET>

Select COMPONENT: <RET>

Do you wish to review the Summary Type structure before continuing? NO// Y

YES
```

```
Type Name: ICU ZZTEST
           Title:
           Owner: USER, COORDINATOR
SUPPRESS PRINT OF COMPONENTS WITHOUT DATA:
                                     Hosp ICD Prov
                            Max
Abb. Order Component Name Occ Time Loc Text Narr
                                                       Selection
______
     5
         Brief Lab Orders 10
BLO
                                1Y
DC 10 Discharges 10 SCLU 15 Lab Cum Selected 10 1Y
                                                           SODIUM
                                                           POTASSIUM
                                                           CHLORIDE
                                                           CALCIUM
                                                           AMYLASE
                                                           CREATININE
                                                           UREA NITRO
                                                           GLUCOSE
VS 20 Vital Signs 5 1Y
Select COMPONENT: <RET>
Do you wish to review the Summary Type structure before continuing? NO//
Please hold on while I resequence the summary order....
Select Health Summary Type:
                         <RET>
```

#### **Example 2** — Creating a Health Summary Type from scratch:

```
Select Health Summary Type: CCU ZZTEST
 ARE YOU ADDING 'CCU ZZTEST' AS A NEW HEALTH SUMMARY TYPE?
                                                        Y (YES)
NAME: CCU ZZTEST// <RET>
TITLE: <RET>
SUPPRESS PRINT OF COMPONENTS WITHOUT DATA:
                                       <RET>
LOCK: <RET>
OWNER: <RET>
Do you wish to copy COMPONENTS from an existing Health Summary Type? YES//
Select COMPONENT: DEM MAS DEMOGRAPHICS DEM
by the program.
HEADER NAME: Demographics//
                          <RET>
Select COMPONENT: LO LAB ORDERS LO
SUMMARY ORDER: 10// <RET>
OCCURRENCE LIMIT: 20
TIME LIMIT: 1Y
HEADER NAME: Lab Orders//
                        <RET>
Select COMPONENT: <RET>
Continue building the health summary type with more components until it is completed.
Do you wish to review the Summary Type structure before continuing? NO//
Please hold on while I resequence the summary order..
Select Health Summary Type:
                          <RET>
```

#### Modify (Edit) Health Summary Type Example

Health summary types can be edited or deleted only by the owner, by holders of the GMTSMGR key, or holders of a lock associated with the type to be edited. Alteration of any health summary type is restricted to its owner.

**Example 1** — Editing the Summary Component Order:

```
Select Health Summary Coordinator Menu Option: Create/Modify Health Summary
Select Health Summary Type: ICU ZZTEST
NAME: ICU ZZTEST// <RET>
TITLE: ICU PATIENT INFO
SUPPRESS PRINT OF COMPONENTS WITHOUT DATA:
                                         <RET>
LOCK: <RET>
OWNER: <RET>
Do you wish to review the Summary Type structure before continuing? NO//
                    HEALTH SUMMARY TYPE INQUIRY
         Type Name: ICU ZZTEST
            Title:
            Owner: USER, COORDINATOR
SUPPRESS PRINT OF COMPONENTS WITHOUT DATA:
                             Max Hosp ICD Prov
Abb. Order Component Name Occ Time Loc Text Narr
                                                           Selection
______
BLO 5 Brief Lab Orders 10 1Y
DC 10 Discharges 10
SCLU 15 Lab Cum Selected 10 1Y
                                   1Y
                                                                SODTUM
                                                                POTASSIUM
                                                                CHLORIDE
                                                                CALCIUM
                                                                AMYLASE
                                                                CREATININE
                                                                UREA NITRO
                                                                GLUCOSE
           Vital Signs 5 1Y
VS 20
Select COMPONENT: VS VITAL SIGNS VS
VITAL SIGNS is already a component of this summary.
    Select one of the following:
          E Edit component parameters
               Delete component from summary
Select Action: Edit
SUMMARY ORDER: 20// 15
LAB CUMULATIVE SELECTED Already exists at SUMMARY ORDER 15
    Select one of the following:
         Ω
                  Overwrite
                 Insert Before
         Т
                Append After
Select Action: Insert Before
Inserted as SUMMARY ORDER: 12 VITAL SIGNS 	← "12 VITAL SIGNS" was entered
                                           by the program.
HEADER NAME: Vital Signs// <RET>
```

# **Example 2** — Editing the Maximum Occurrences, Time Limit, Header Name, and Selection Items:

```
Select Health Summary Enhanced Menu Option:
                                              Create/Modify Health Summary
                              ICU ZZTEST
Select Health Summary Type:
NAME: ICU ZZTEST// <RET>
TITLE: ICU PATIENT INFO//
                           <RET>
SUPPRESS PRINT OF COMPONENTS WITHOUT DATA:
                                             <RET>
LOCK: <RET>
OWNER: <RET>
Do you wish to review the Summary Type structure before continuing? NO//
<RET>.
Select COMPONENT: SCLU LAB CUMULATIVE SELECTED
LAB CUMULATIVE SELECTED is already a component of this summary.
    Select one of the following:
                 Edit component parameters
                 Delete component from summary
Select Action: EDIT
SUMMARY ORDER: 20//
                     <RET>
OCCURRENCE LIMIT: 10//
TIME LIMIT: 1Y//
HEADER NAME: Lab Cum Selected//
                                 <RET> ←Or enter a new name for the
component.
Current selection items are: SODIUM
                               POTASSIUM
                               CHLORIDE
                               CALCIUM
                               AMYLASE
                               CREATININE
                               UREA NITROGEN
                               GLUCOSE
Select new items one at a time in the sequence you want them displayed.
You may select any number of items.
Select SELECTION ITEM:
                         GLUCOSE ←You may add or delete selection
                               items at this prompt. To delete "Calculated
                               Osmolality" enter the at-sign @ at this
                               prompt. To add any valid Lab test, enter the
                               test name at this prompt.
Select SELECTION ITEM:
                         <RET>
                  <RET> ←You may enter another component name for editing
Select COMPONENT:
```

#### **Example 3:** Deleting a health summary component from a health summary type.

```
Coordinator Menu Option: Create/Modify Health Summary
Select Health Summary
Type
Select Health Summary Type:
                              ICU ZZTEST
NAME: ICU ZZTEST// <RET>
TITLE: ICU PATIENT INFO//
                            <RET>
SUPPRESS PRINT OF COMPONENTS WITHOUT DATA:
                                             <RET>
LOCK: <RET>
OWNER: <RET>
Do you wish to review the Summary Type structure before continuing?NO//
Or you could answer YES to refresh your memory on the components to edit.
Select COMPONENT: VS
                        VITAL SIGNS
VITAL SIGNS is already a component of this summary.
    Select one of the following:
                 Edit component parameters
                 Delete component from summary
                        ← Before pressing the return key you should be sure
Select Action: DELETE
                        you want to delete this component. Afteryou identify
                        a component, it will be deleted with NO second chance
                        when you press the return key.
Deleting Summary Order 15 VITAL SIGNS
Select COMPONENT:
                   <RET>
Do you wish to review the Summary Type structure before continuing? NO//
<RET>
Please hold on while I resequence the summary order.....
```

## **Delete Health Summary Type**

This option lets you delete a health summary type.

**Note:** You must have the GMTSMGR key to delete health summary types.

Select Health Summary Enhanced Menu Option: Delete Health Summary Type

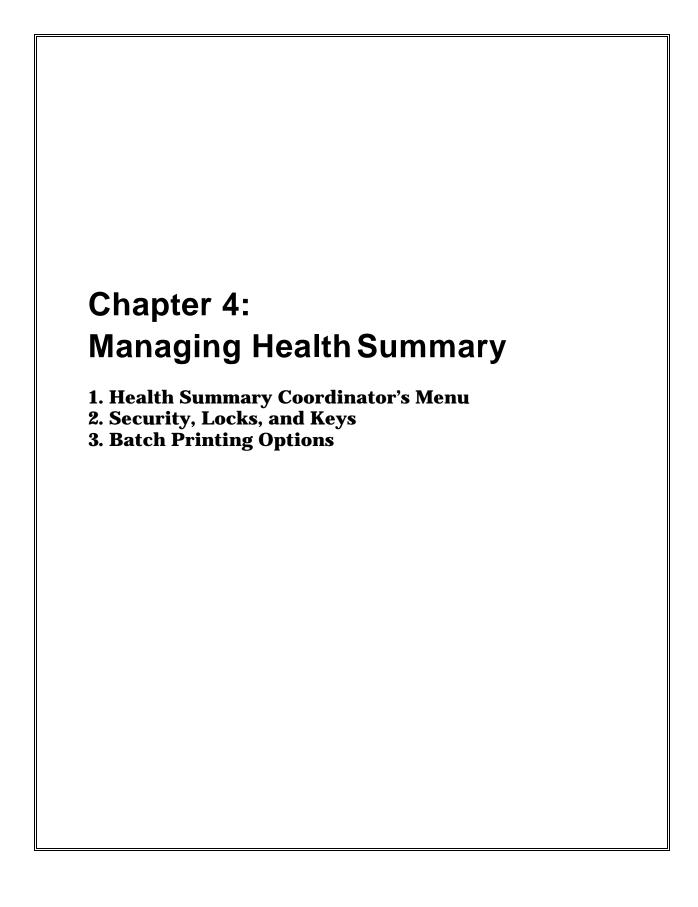
Select Health Summary Type: ICU ZZTEST

Are you sure you want to delete the ICU ZZTEST Health Summary type? NO// Y YES

Health Summary Type ICU ZZTEST Deleted!

Select Health Summary Type: <RET> ←You may enter another summary type for deletion. Pressing return takes you back to the Health Summary Coordinator's menu.

**Health Summary Types** 



Managing Health Summary

# **Managing Health Summary**

Chapter 4 provides information to help Health Summary Coordinators manage the package. It includes a description and examples of how to use the batch printing process. The *Health Summary Installation Guide* and *Health Summary Technical Manual* contain more detailed information about setting up the package and IRM/ADPAC Maintenance options .

## 1. Health Summary Coordinator's Menu

This menu is for Clinical Coordinators who use the special Health Summary package features for batch printing nightly summaries and building customized health summary types. It also provides all the user functions of the other two user menus described in the previous sections.

Only the batch printing options are described in this chapter.

- 1 Print Health Summary Menu ...
- 2 Build Health Summary Type Menu ...
- 3 Set-up Batch Print Locations
- 4 List Batch Health Summary Locations

## 2. Security, Locks, and Keys

A health summary type may be used by several different people and should not be changed indiscriminately. Therefore, editing health summary types has been restricted in several ways. *First*, a user must have access to the Health Summary Coordinator's or Enhanced menus to edit or create a health summary type. *Second*, edit access to a particular health summary is restricted unless the user is the owner of that health summary type or holds certain security keys (e.g., GMTSMGR).

#### Owner

The owner of a health summary type is designated when a health summary type is created and has edit access to that health summary type. Usually the creator of a health summary type is automatically designated as its owner. However, if the creator of the health summary type holds the GMTSMGR key, the creator may designate another person as the owner. If you are assigned the GMTSMGR key, you are *not* automatically designated as the owner. You must still enter your name as "owner."

#### Lock

A lock may also be designated when a health summary type is created. The lock gives edit access for that health summary type to anyone who holds the matching security key. For example, someone creating a Pathology Health Summary Type may want to enter LRSUPER as the lock, thereby giving edit access to any holder of the LRSUPER security key. The four health summary types included with the Health Summary package—SAMPLE 1, SAMPLE 2, SAMPLE 3, and GMTS HS ADHOC OPTION—have the GMTSMGR lock.

#### Keys

#### **GMTS VIEW ONLY**

The GMTS VIEW ONLY security key allows you to view a health summary only on your terminal screen. You cannot print a paper copy of the health summary.

#### **GMTSMGR**

The GMTSMGR security key allows you to edit health summary types which are locked with the GMTSMGR key. It also provides master edit access to all other health summary types. This key should be issued with caution by the IRM Service or Clinical Coordinator.

## 3. Batch Printing Process

The Health Summary package allows coordinators to schedule nightly batch processing of health summaries for patients in a particular ward, patients in outpatient clinics, or patients scheduled for operating room surgeries the following day or up to ten days ahead. The advantages of Batch processing are 1) it enables the clinic to have the most current clinical information available when the patient arrives for the appointment, and 2) processing can take place in non-peak computer hours.

The nightly batch job recognizes non-workdays (weekends and holidays). Data will not be printed out on non-workdays. For example, if you want a Health Summary type printed out for Monday clinics one day in advance, it will now print on the previous Friday rather than on Sunday.

#### **Batch Print of All Clinics by Visit Date**

This option allows Coordinators to interactively designate the batch print of all health summaries for patients with appointments at all outpatient clinics on a selected day. Summaries can be printed at the print device designated for the clinic in the Location Parameters. This option is an alternate method for designating when summaries should be printed for all clinics, rather than using the batch print option available for queuing nightly batch print jobs. The option used for printing nightly batch job summaries for wards, clinics, or operating room locations should be disabled if the user wishes to use this option on a daily basis.

Steps to use Batch Print:

1. Select the Batch Print of All Clinics by Visit Date option from your menu.

```
Select Print Health Summary Menu Option: 6 Batch Print of All Clinics by Visit Date

This option will queue Health Summaries for a specified Visit Date for all Outpatient Clinics with Appointments on that Visit Date.
```

#### **2.** Select the Visit date.

Please	enter	the	Visit	date:	12/19	9/94//	<ret></ret>	(DEC 19,	1994)
Date a	nd Time	e to	Queue	this	Job to	run:	NOW//	<ret></ret>	

## **Set-up Batch Print Locations**

This option allows you to set, edit, or delete parameters that will be used to print batches of health summaries of a specific type, in a particular hospital location. Only one set of parameters exists for a particular location and patient.

Steps to use Set-up Batch Print Location:

**1.** Select the Set-up option from the Health Summary Coordinator's Menu.

```
Select Health Summary Coordinator's Menu Option: 3 Set-up Batch Print Location
```

If you select the Set-up Batch Print Locations option and receive the message in the first box shown below, contact your IRM office and ask them to turn on the GMTS TASK STARTUP option.

```
** Alert **
Health Summary batches have not been queued to print. Please ask your site
manager to queue the option GMTS TASK STARTUP to run nightly. Parameters
may be set now but will not produce health summaries until option is
queued.
```

**2.** Type in a hospital location name (for example, eye clinic, C Ward, NHCU, etc.).

```
Select HOSPITAL LOCATION NAME: C WARD
```

If parameters are set for the location you chose, the following message appears:

```
At present the following Health Summary Types are printed for C WARD:
                    Device
                                  Days Ahead
                                                    Action Profile
 Type
 Dr. Smith
                    WORK
                                  1
                                                            Yes
 *OUTPATIENT
*This Type will not print since Device has not been set
You may edit a Health Summary Type from the list or enter a new Type
Select HEALTH SUMMARY TYPE NAME:
                                   SAMPLE 1
Do you wish to review the Summary Type structure before continuing? NO//
<RET>
```

**3.** Enter the name of the printer you want the summary printed at. If you enter a ?, you will see the message shown:

```
DEVICE FOR NIGHTLY PRINT: ?

Please specify the printer nearest LOCATION

ANSWER WITH DEVICE NAME, OR LOCAL SYNONYM, OR $1, OR VOLUME SET

(CPU), OR SIGN-ON SYSTEM DEVICE.

DO YOU WANT THE ENTIRE DEVICE LIST? No

DEVICE FOR NIGHTLY PRINT: WORK
```

**4.** If you want an action profile to print with the Health Summary, answer yes.

```
PRINT ACTION PROFILE : NO// <RET>
PRINT DAYS AHEAD: 2// <RET>
```

**Note:** "PRINT DAYS AHEAD:" is only prompted for if the location you selected is a clinic or operating room.

Delete Batch Printing Set Up

To discontinue a batch printing set-up of health summaries at a location, delete the health summary type using the same option you used to set up batch printing.

Steps to Delete Batch Printing Set-up:

**1.** Select Set-up Batch Print Locations from the Health Summary Coordinator's Menu.

```
Select Health Summary Coordinator's Menu Option: 3 Set-up Batch Print Location
```

**2.** Enter the hospital location and the Health Summary Type you want to delete the batch printing for.

```
Select Hospital Location:
                            ONCOLOGY
At present the following Health Summary Types are printed for ONCOLOGY:
                                                            Action
                            Device
                                           Days Ahead
                                                           Profile
 Type
 SAMPLE 1
                            WORK
You may edit a Health Summary Type from the list or enter a new Type
Select Health Summary Type:
                              SAMPLE 1
Do you wish to review the Summary Type structure before continuing?
                                                                         NO//
<RET>
Do you wish to delete this Health Summary Type from the nightly print?
                                                                             NO//
```

#### **Batch Printing**

```
**Print for Health Summary Type deleted**

Select Hospital Location: <RET>
```

## List Batch Health Summary Locations

This option lets you view the hospital locations requesting nightly batch printing of health summaries. The listing shows the hospital location, the device designated for printing, the number of days in the future the print will occur, whether an Outpatient Pharmacy Action Profile will be appended, and the health summary type.

#### Steps to use option:

**1.** Select List Batch Health Summary Locations from the Health Summary Coordinator's Menu.

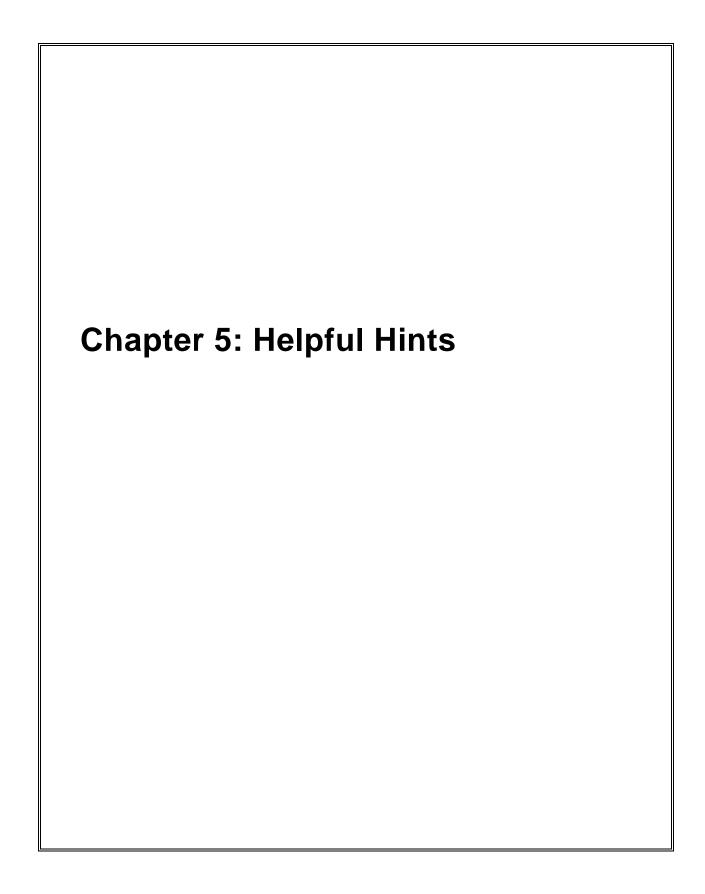
```
Select Health Summary Coordinators Menu Option: List Batch Health Summary Locations
```

**2.** Type the name of the printer or press return if you want the list displayed online.

```
DEVICE: HOME// <RET>
```

**3.** The list of locations is printed on your screen.

Batch Health	Summary Locations	List	OCT 17, 1990	PAGE 1
		Print	Print	
		Days	Action	
Location	Device	Ahead	Profile	Health Summary Type
EYE CLINIC	C-WARD LASER	0	yes	BRIEF CLINICAL
EYE CLINIC	C-WARD LASER	2	yes	DR. SMITH
HYPERTENSION	HALLPTR	1	no	EMERGENCY



Helpful Hints

## Helpful Hints—Q & A

### Q. How Can I Create New Components?

**A.** We encourage sites to submit E3Rs for new components (or enhancements to existing components) that they believe will be useful on a national basis. The Health Summary Expert Panel evaluates these requests, and if approved, they will be provided as patches or in a future version of Health Summary, depending on the priority given to the request.

Sites also may modify existing components or create new components for their local needs, such as enhancements to one of the components that Health Summary provides, a totally new one that accesses DHCP data that Health Summary currently doesn't provide a component for, or a component to access non-DHCP supported (Class III software) packages.

**►Note:** IRMFOs do not provide support for locally developed components.

A Health Summary basket has been set up on SHOP,ALL where sites can put their locally developed component routines, in order to share this information with the rest of the DHCP community. We encourage you to take a look at what has already been done, as this may save you some time.

To access SHOP, ALL from FORUM:

- 1. Enter SHOP,ALL at your menu prompt and you'll be "logged" on to SHOP,ALL
- 2. Enter SURROGATE NAME: **SHOP,ALL**
- 3. Select Mailman Option: Read Mail
- 4. Enter the Health Summary mail basket.

# Q. Will the components we created at our VAMC be wiped out when we install Version 2.7?

- **A.** No, local components will be preserved when you install V. 2.7.
- Q. Why doesn't the up-arrow (^) always take me out of Health Summary when I enter it as described on the screen (and in the manual)?
- **A.** Normally, you can exit the Health Summary program by entering an ^ at a prompt. However, if you have selected more than one patient to print Health Summaries for, a single up-arrow will take you to the next patient's Health Summary. To exit the program in these circumstances, enter double up-arrows (^^).

## Q. Can I schedule nightly batch jobs to print before weekends or holidays?

**A.** The nightly batch job has been enhanced to recognize non-workdays (weekends and holidays). Data will not be printed out on non-workdays. For example, if you want a Health Summary type printed out for Monday clinics one day in advance, it will now print on the previous Friday rather than on Sunday.

## Q. Why doesn't the component list display in alphabetical order on the Ad Hoc menu?

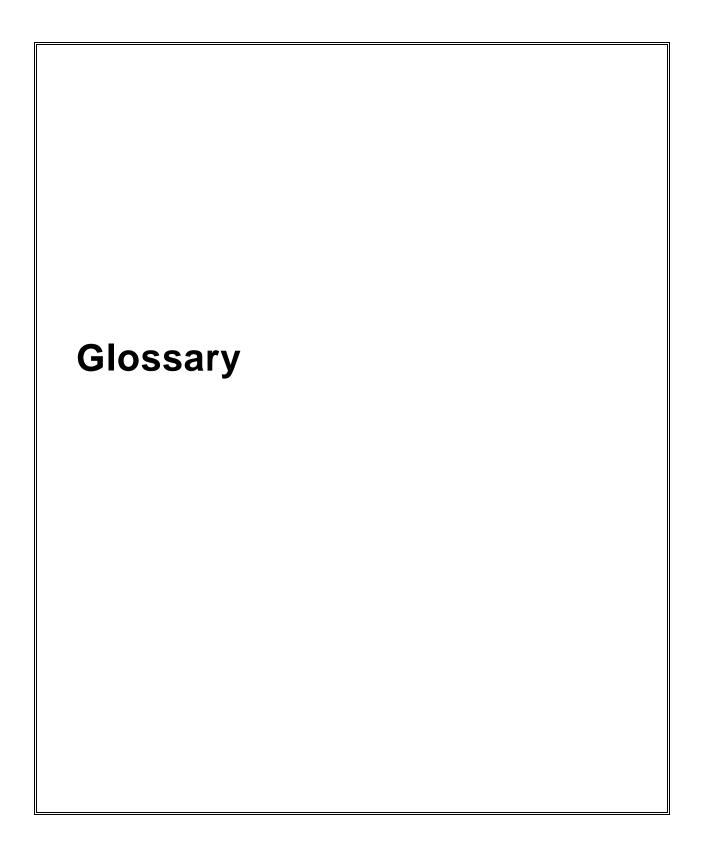
**A.** Components are displayed by "Default Header" — an order that doesn't appear to be alphabetical. The order is based on the *actual* (technical) component name. For example, "Blood Availability" is the default header name, whereas the component name is LAB BLOOD AVAILABILITY. If you need a more detailed explanation of this, contact your Clinical Coordinator or IRMS.

# Q. Is there a way for us to have Health Summaries print with encounter forms for certain clinics or appointments?

**A.** The Integrated Billing Package (Encounter Form Utilities) includes a Print Manager that lets sites define reports to print along with encounter forms for specific clinics, divisions, and appointments. See the *IB Encounter Form Utilities User Manual* for further information.

# Q. Can I print bar codes on my Action Profiles that are scheduled to print in tandem with Health Summary?

- **A.** Yes, a site parameter has been added to allow sites to specify whether or not to print bar codes on Action Profiles which are queued to print with Health Summaries (dependent on whether the printer is set up to print bar codes).
- Q. When our site created Health Summary types and entered names thus: WELBY, MARCUS, why couldn't we review existing components through the option, "Create/Modify Health Summary Type"?
- **A.** For technical reasons involving FileMan conventions, commas can't be used in certain fields. We recommend that you avoid using commas in names of Health Summary types.



Glossary

## **Glossary**

Ad Hoc Health Summary A temporary health summary that lets you select health summary components, time and occurrence limits, and selection items for a

particular patient.

**Components** Elements of data from DHCP packages that make

up the health summary report (e.g.,

Demographics).

**DHCP** Decentralized Hospital Computer Program—the

VA program responsible for installing an integrated computer system in all 172 VA

hospitals.

**Default** Prompts that have an answer followed by double

slashes (//) are called defaults; this means a response has been pre-selected, based on the most likely response or the previous response to this prompt. For example, the prompt "Time Limit:" may have a default of 1 year for Lab Orders, and

would appear as: Time Limit: 1Y//.

**Device** A printer or computer terminal screen. See the

DHCP User's Guide to Computing for information about basic DHCP computer skills, including

printing information.

**Hospital Location** 

**Displayed** 

For some PCE components, when this flag is

enabled, the Hospital Location abbreviation will be

displayed.

**ICD Text Displayed** For some components, Diagnosis Text can be

customized (e. g., long form, short form, code only,

or no form of ICD Diagnosis).

**Lock** Restricts edit access for a given health summary

type to the holders of any valid security key. For example, the GMTSMGR key is required to edit summary types that are locked by the GMTSMGR lock. A lock may also be designated when a health

summary type is created. For example, someone creating a Pathology Health Summary Type may want to enter LRSUPER as the lock, thereby giving edit access to any holder of the LRSUPER security key.

Non-destructive

In the Health Summary package, non-destructive means that Health Summary does not edit the data from the DHCP package from which it extracts its information.

**Occurrence Limits** 

The number of past occurrences that will be reported on a health summary (e.g., the last five occurrences).

**Owner** 

The creator of a health summary type. Owners and holders of the GMTSMGR security key have sole access to modify their health summary type (s).

Provider Narrative Displayed

For some components, when this flag is enabled and a provider enters narrative text, the text will be displayed.

**Selection Items** 

For some components (e.g., Lab Tests Selected, Vital Signs Selected), you can specify the data elements to be included in the components, such as occurrence and time limits.

**Summary Order** 

The order in which components appear in a health summary, as defined by the creator of a Summary Type.

**Summary Type** 

The structure or template containing defined components and their unique characteristics with occurrence and time limits, and selection items. Used to print health summaries for patients.

**Time Limits** 

The time period of reference included on a health summary for a particular component (e.g., 2D, 1M, 1Y for two days, one month and one year).

# **Appendices**

**Appendix A - Request for New Health Summary Type** 

**Appendix B - Comment and Problem Report** 

**Appendix C - Health Summary Component Description List** 

**Appendix D - DHCP & Health Summary Conventions** 

Appendices

## **Appendix A** — **Request for New Health Summary Type**

To: Health Summary Coordinator	
From:	
Please create a health summary type consisting of the following components in the order indicated, with maximum occurrence, time limit and selection(s) as noted.	

Health Summary Type Name						
	Abbreviation or Component Name (e.g. DEM or Demographics)	Max Occ (e.g. 10, 15, 20)	<b>Time</b> (20D,4W 6M, 1Y)	Hosp Loc (YorN)	ICD Prov Text Narr (Long, (YorN) Short, Code, Text, or None)	Selection(s) Items (Chem 7,Glucose)

For a list of available components and whether time and/or occurrence limits , hospital location, ICD text and provider narrative displays, and selection items apply, use the List Health Summary Components option.

Appendices

## **Appendix B—Comment and Problem Report**

## **Health Summary Program and Documentation**

Please feel free to report any package or documentation comments and suggestions on this form. This form should be returned to:

Health Summary Project Manager Dept. of Veterans Affairs IRM Field Office, Salt Lake Campus 295 Chipeta Way SLC. UT 84108-1286

<b>295</b> Ch	nipeta Way JT 84108-1286	ie Campus	
Program Change or	Suggestion:		
Documentation Cha	nge or Suggestion:		
_			
From			
Name:			
Site:			
Phone Number:			

Appendices

## Appendix C—Health Summary Component Description List

The following list can be produced (displayed online or printed) from the "List Health Summary Component Descriptions" option on the Information Menu.

HEALTH SUMMARY COMPONENT DESCRIPTION LIST

SEP 6,1995 08:35

Component

Abbrev.

Name Description

\_\_\_\_\_\_

#### Advance Directive

CD

This component contains advance directive notes entered using the Generic Progress Note package. Time and maximum occurrent limits apply to this component.

Advance Directives are a type of progress note which includes clinical information that clinicians need to be alerted to.

If this component is printed to either a CRT or another device type, information will include title, text of note, electronic signature block, and date/time posted.

#### Brief Adv React/All

BADR

This component provides patient allergy/adverse reaction information from the Allergy Tracking System. It provides a brief patient list of all known food, drug and environmental allergies or adverse reactions (e.g., hay fever).

#### Adv React/Allerg

ADR

This component provides patient allergy/adverse reaction information from the Allergy Tracking System. It provides a list of all known food, drug and environmental allergies or adverse reactions (e.g., hay fever). Data element included are type of reaction, mechanism of reaction, causative agent, verification status, signs/symptoms for the reaction, the originator, and comments.

#### Clinical Warnings

This component contains clinical warning notes entered using the Generic Progress Note package. No time or maximum occurrence limits apply to this component.

Clinical Warnings are a type of progress note which includes clinical information which clinicians need to be alerted to.

If this component is printed out on a CRT, information will include title, text of note, electronic signature block, and date posted. If the printout is to another device type, information will include electronic signature block and date posted to ensure security of information.

#### Comp. & Pen. Exams

This component prints all compensation and pension exams for a given patient by user-specified time and occurrence limits.

Component

Name Abbrev.

Description

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#### Crisis Notes CN

This component contains crisis notes entered using the Generic Progress Note package. No time or maximum occurrence limits apply to this component.

Crisis Notes are a type of progress note which contains important information for anyone who deals with a patient.

If this component is printed out on a CRT, information will include title, text of note, electronic signature block, and date posted. If the printout is to another device type, information will include electronic signature block and date posted to insure security of information.

#### Dietetics DI

This component contains information from the Dietetics package. Time and occurrence limits apply to this component. Data presented include: diet orders, start/stop dates, type of service (tray, e.g.); nutritional status, date assessed; supplemental feedings, start/stop dates; tube feedings, start/stop dates, strength of product, quantity ordered, and daily dosages.

Note: When a time limit is selected, the data presented reflects orders initiated within the time period.

#### Discharge Summary DCS

This component prints all discharge summaries (including report text) for user-specified time and occurrence limits.

#### Brief Disch Summary BDS

This component prints the admission, discharge and cosignature dates, as the dictating and approving provider names, and signature status of all discharge summaries for user-specified time and occurrence limits.

#### Blood Availability B

This component contains information from the Blood Bank module of the Lab Package. Time and occurrence limits apply to this component. Data presented include: patient blood type (whether or not units have been assigned), unit expiration date, unit ID#, blood product(s), cross-match results, last known location, and a flag for autologous units.

Note: An asterisked date (e.g., \* 10/10/90) indicates that the unit is due to expire within the next 48 hours.

RТ

#### Blood Transfusions

This component contains information from the Blood Bank module of the Lab Package. Time and occurrence limits apply to this component. Data presented include: transfusion date and abbreviated blood products (with total number of units transfused for each, e.g., RBC (2)). A key of the abbreviations is presented at the bottom of the display to help identify any unfamiliar blood products.

Component

Name

Description

\_\_\_\_\_\_

#### Chem & Hematology CH

This component contains information extracted from the Lab package. and maximum occurrence limits apply to this component. Data presented include: collection date/time, specimen, test name, results (w/ref flag: High/Low/Critical), units, and Reference range. Comments will also be conditionally displayed, depending on the value of the DISPLAY COMMENTS ON LABS Health Summary Site Parameter. Results which include comments will be indicated with the symbol !!, in the event that the parameter is set to 0 or NO.

#### Lab Cum Selected SCLU

This component contains information extracted from the Lab package. Not only do time and maximum occurrence limits apply to this component, but the user is allowed to select any number of atomic Lab tests. Data presented include: collection date/time, specimen, test names with results and reference flags in columnar (horizontal) format. Comments will also be conditionally displayed, depending on the value of the DISPLAY COMMENTS ON LABS Health Summary Site Parameter. When comments are displayed, a lower case letter will be displayed to the left of the date for entries with comments. Comments will be displayed after all the results are displayed with comments being linked by the lower case letter.

Up to 26 comments can be included.

#### Lab Cum Selected 1 SCL1

This component contains information extracted from the Lab package. Not only do time and maximum occurrence limits apply to this component, but the user is allowed to select as many as seven atomic Lab tests. Data presented include: collection date/time, specimen, test names with results and reference flags in columnar (horizontal) format. Comments will also be conditionally displayed, depending on the value of the DISPLAY COMMENTS ON LABS Health Summary Site Parameter. When comments are displayed, a lower case letter will be displayed to the left of the date for entries with comments. Comments will be displayed after all the results are displayed with comments being linked by the lower case letter. Up to 26 comments can be included.

#### Lab Cum Selected 2 SCL2

This component contains information extracted from the Lab package. Not only do time and maximum occurrence limits apply to this component, but the user is allowed to select as many as seven atomic Lab tests. Data presented include: collection date/time, specimen, test names with results and reference flags in columnar (horizontal) format. Comments will also be conditionally displayed, depending on the value of the DISPLAY COMMENTS ON LABS Health Summary Site Parameter. When comments are displayed, a lower case letter will be displayed to the left of the date for entries with comments. Comments will be displayed after all the results are displayed with comments being linked by the lower case letter. Up to 26 comments can be included.

PAGE 4

Component Name

Abbrev.

Description

-----

SCL3

SCL4

#### Lab Cum Selected 3

This component contains information extracted from the Lab package. Not only do time and maximum occurrence limits apply to this component, but the user is allowed to select as many as seven atomic Lab tests. Data presented include: collection date/time, specimen, test names with results and reference flags in columnar (horizontal) format. Comments will also be conditionally displayed, depending on the value of the DISPLAY COMMENTS ON LABS Health Summary Site Parameter. When comments are displayed, a lower case letter will be displayed to the left of the date for entries with comments. Comments will be displayed after all the results are displayed with comments being linked by the lower case letter. Up to 26 comments can be included.

#### Lab Cum Selected 4

This component contains information extracted from the Lab package. Not only do time and maximum occurrence limits apply to this component, but the user is allowed to select as many as seven atomic Lab tests. Data presented include: collection date/time, specimen, test names with results and reference flags in columnar (horizontal) format. Comments will also be conditionally displayed, depending on the value of the DISPLAY COMMENTS ON LABS Health Summary Site Parameter. When comments are displayed, a lower case letter will be displayed to the left of the date for entries with comments. Comments will be displayed after all the results are displayed with comments being linked by the lower case letter. Up to 26 comments can be included.

### Cytopathology

CY

This component contains information extracted from the Cytopathology module of the Lab package. Time and maximum occurrence limits apply. Data presented include: collection date/time, accession number, specimen, gross description, microscopic exam, brief clinical history, and Cytopathology Diagnosis.

#### Electron Microscopy

 $\mathbf{E}\mathbf{M}$ 

This component contains information extracted from the Electron Microscopy module of the Lab package. Time and maximum occurrence limits apply. Data presented include: collection date/time, accession number, specimen, gross description, microscopic exam, supplementary report description, brief clinical history, and EM Diagnosis.

#### Microbiology

MIC

This component contains information extracted from the Microbiology module of the Lab Package. Time and maximum occurrence limits apply. Data include: collection date/time, collection sample, site/specimen, specimen comment, tests, urine screen, sputum screen, sterility control, sterility results, comments for reports, smear/prep, acid fast stain Parasite Report, organism(s), Mycology Report, Bacteriology Report, Mycobacteriology Report, Gram Stain Result, Culture and Susceptibility, Antibiotic Serum Level, and remarks.

Component

Name Abbrev.

Description

\_\_\_\_\_\_

#### Brief Microbiology BMIC

This component contains information extracted from the Lab package. Time and maximum occurrence limits apply to this component in addition to collection date/time, test names, specimen, report status, Culture and Susceptibility, Smear/Prep, Acid Fast Stain, Antibiotic Serum Level, and test results.

#### Lab Orders Lo

This component contains information extracted from the Lab package. Time and maximum occurrence limits apply. Data presented include: collection date (either actual or expected), lab test, provider, accession, date/time ordered, specimen, and date/time results available.

#### Brief Lab Orders BLO

This component contains information extracted from the Lab package. Time and maximum occurrence limits apply.Data presented include: collection date/time, lab test name, specimen, urgency, and order status (e.g., ORDERED, COLLECTED, PROCESSING, COMPLETE).

#### Surgical Pathology

This component contains information extracted from the Surgical Pathology module of the Lab package. Time and maximum occurrence limits apply. Data presented include: collection date/time, accession number, specimen, gross description, microscopic description, brief clinical history, supplementary report description, frozen section and surgical path diagnosis.

#### Lab Tests Selected SLT

This component contains information extracted from the Lab package. Not only do time and maximum occurrence limits apply to this component, but the user is allowed to select any number of atomic Lab tests. Data includes: collection date/time, specimen, test name, result, units and reference range. Comments will also be conditionally displayed, depending on the value of the DISPLAY COMMENTS ON LABS Health Summary Site Parameter. Results which include comments will be indicated with the symbol !!, in the event that the parameter is set to 0 or NO.

Note: This component corresponds to the vertical format for the Lab package's cumulative reports.

#### Admission/Discharge ADC

This component contains information from the MAS package. Time and occurrence limits apply to this component. Data presented include: date range of admission, ward, length of stay (LOS), last treating specialty, last provider, admitting diagnosis text, bedsection, principal diagnosis, diagnosis for longest length of stay (DXLS), and secondary ICD diagnoses.

#### ADT History ADT

This component contains information extracted from the MAS package. It can only be used with MAS Version 5 and up.

Time and maximum occurrence limits apply. Data presented include: movement date, movement type (ADM=Admission, TR=Transfer, TS= Treating Specialty, DC=Discharge), movement description, specialty, and provider.

EADT

Name Abbrev.

Description

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#### ADT History Expanded

This component contains information extracted from the MAS package. It is a consolidated view of all the MAS components. It can only be used with MAS Version 5 and up.

Time and maximum occurrence limits apply. Data presented include patient eligibility and rated disabilities. Movement data then follows with movement date, movement type (ADM=Admission, TR=Transfer, TS= Treating Specialty, DC=Discharge), movement description, specialty, and provider. Admissions include the admission diagnosis if the patient hasn't been discharged. Transfers included ward location and transfer facility. Treating specialties includes Specialty Transfers Diagnosis. Dicharges include the data in the Discharge Diagnosis and Discharges components. Following the data for each admission ICD Procedures, and ICD Surgeries will be include if present.

#### Fut Clinic Visits

CVF

This component provides a listing from the MAS scheduling module that contains future clinic visit dates, the clinic visited, and the appointment type.

#### Past Clinic Visits

CVP

This component contains information from the MAS scheduling module. Time and occurrence limits apply to this component. Data presented include: past clinic visits, dates, and a visit status (e.g., NO SHOW, INPATIENT VISIT). Note: Cancellations and Unscheduled Visits are shown.

#### Demographics

DEN

This component contains the following patient demographic data (if available) from the MAS package: address, phone, county, marital status, religion, age, sex, occupation, period of service, POW status (e.g., Y or N), branch of service, combat status (e.g., Y or N), eligibility code, current (verified) eligibility status, service connected %, mean test, next of kin (NOK), NOK phone number and address.

### Brief Demographics

BDEM

This component contains information from the MAS package. It provides brief patient demographic information including: address, phone number, age, sex, mean test, and eligibility code (e.g., service connected 50-100%).

#### Disabilities

DS

This component provides information from the MAS package about a patient's eligibility code and eligibility status (Verified), and rated disabilities, including the disability percentage and whether the disability is service connected or non-service connected.

DD

Component

Name Abbrev.

Description

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#### Discharge Diagnosis

This component contains information extracted from the MAS package. Time and occurrence limits apply to this component. Data presented include: Date range of admission through discharge, length of stay (LOS), Principal diagnosis, diagnosis for longest length of stay (DXLS), and secondary ICD discharge diagnoses.

Note: This component provides discharge diagnoses coded in the MAS PTF file. The occurrence limits are determined by the occurrence of admissions.

#### Discharges DC

This component contains information extracted from the MAS package. Time and occurrence limits apply to this component. Data presented include: date of discharge, DXLS, bedsection, disposition type, disposition place, and outpatient treatment flag.

Note: The occurrence limits are determined by the occurrence of admissions.

#### ICD Procedures PRC

This component contains MAS coded procedures, by admission, extracted from the MAS package. Time and occurrence limits apply to this component. Data presented include: procedure date, procedure name, and ICD-9CM procedure codes.

Note: The occurrence limits are determined by the occurrence of admissions.

#### ICD Surgeries OPC

This component contains MAS coded surgeries, by admission, extracted from the MAS package. Time and occurrence limits apply to this component. Data presented include: surgery date, procedure name, and ICD-9CM procedure codes.

Note: The occurrence limits are determined by the occurrence of admissions.

#### Transfers TR

This component contains information extracted from the MAS package. Time and occurrence limits apply to this component. Data presented include: transfer date, type, destination, and provider (when available).

Note: The occurrence limits are determined by the occurrence of admissions.

#### Treating Specialty TS

This component contains information extracted from the MAS package. Time and occurrence limits apply to this component. Data presented include: treating specialty change date/time, new treating specialty, (admission date), and provider.

Note: The occurrence limits are determined by the occurrence of admissions.

MEDA

Component

Name Abbrev.

Description

\_\_\_\_\_\_

#### Med Abnormal

This component contains information extracted from the Medicine package. Data presented include: procedure date/time, medical procedure name, and result (e.g., normal, abnormal, borderline). Time and maximum occurrence limits apply.

#### Med Brief Report MEDB

This is the brief procedure view defined by the Medicine View file. This output can be managed by the local IRM staff. Time and maximum occurrence limits apply.

#### Med Full Captioned MEDC

This prints the full set of results which are present in each procedure. No labels will be included which have no values associated with them. Time and maximum occurrence limits apply.

#### Med Full Report MEDF

This component provides a full report of procedures as defined by the Medicine View file. This report includes labels which have no value associated with them. Time and maximum occurrence limits apply.

#### Med (1 line) Summary MEDS

This component provides a one line summary view of Medicine procedures which is extracted from the Medicine package. Time and maximum occurrence limits apply. Data presented include: procedure date/time, medical procedure name, and result (e.g., normal, abnormal, borderline). Note: This component is a summary of procedure statuses.

#### MH Physical Exam MHPE

The Mental Health Physical Exam component contains the results of the physical examination concerning patient's overall condition associated with the systems identified. This data is being extracted from the Medical Record (# 90) file.

#### Current Orders ORC

This component contains current orders from the OE/RR package. Since the OE/RR package integrates all orders for the ancillary services, the orders will be reported in most recent orders first sequence without concern for the ancillary package the order originated from/for. Current orders are defined as those orders with an OE/RR order status other than discontinued or expired.

The component information includes item ordered, OE/RR order status, start date, and stop date. OE/RR order status abbreviations include "blank"=Active, "c"=Complete, "dc"=Discontinued, "e"= expired, "?"=Flagged, "h"=Hold, "i"=incomplete, "p"=pending, "s"=scheduled.

#### Clinical Maintenance C

This component shows what the outcome was of information on file that is related to the Clinical Reminders. The PCE REMINDER/MAINTENANCE ITEM FILE is used to determine which reminders should be printed in this component with the results of the search of information in PCE, Problem List or other DHCP files.

Component

Name Abbrev.

Description

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#### Clinical Reminders CR

This component lists the clinical reminders and their due dates. If an item is currently due, "DUE NOW" is listed instead of a date. Clinical Reminders may included Measurements (BP, HT, WT), Exams (Breast, Pelvic, Etc.), Laboratory Tests (Cholesterol, PAP Test, etc.), Skin Tests (PPD),

Immunizations (Influenza, Tetanus Toxoid, etc.), Patient Education topics (Breast, Diet, etc.), and in certain cases diagnosis (status post lung CA) and procedures (hysterectomy, flexisigomoidoscopy, etc.).

#### Education EI

This component lists the patient education topics and a brief assessment of the patient's understanding of the topic for a particular patient for user-specified time and occurrence limits. Some examples of topics are complications, diet, disease process, exercise, follow-up care, general information, lifestyle adaptations, medications, nutrition, smoking, etc.

#### Education Latest ED

This component lists the latest patient education for each topic and a brief assessment of the patient's understanding of the topic for a particular patient for a user-specified time limit. Some examples of topics are complications, diet, disease process, exercise, follow-up care, general information, lifestyle adaptations, medications, nutrition, smoking, etc.

#### Exams Latest EXAM

This component lists the latest examination information and results for a particular patient for a user-specified time limit. Some examples of exam types are eye exams, ear exams, neurological exams, pelvis exams, etc.

### Health Factors HF

This component lists all the health factors associated with a particular patient for user-specified time and occurrence limits. The list will display health factors by category and include a level of severity for each health factor including Minimal(M), Moderate(MO), and Heavy/Severe(H).

Set the occurrence limit to 1 to list the latest unique health factors within each category. (E.g. If there were 12 "Non-Smoker" health factor entries, only the latest "Non-Smoker" entry would display.)

#### Health Factor Select SHF

This component allows a user to select specific health factors by category and then lists the health factors, which apply to a particular patient for user-specified time and occurrence limits.

Set the occurrence limit to 1 to list the latest unique health factors for each selected category. (E.g. If there were 12 "Non-Smoker" health factor entries, only the latest "Non-Smoker" entry would display.

#### Immunizations IM

This component lists the immunizations (e.g., Rubella, Smallpox, etc.) and information about each immunization administered to a particular patient.

Component

Name Abbrev.

Description

Location of Home LH

This component lists directions to a particular patient's home.

Non-Tabular Measurem NTM

This component lists measurements (e.g. blood pressure, height, weight, respirations, etc.) in a non-tabular format for a particular patient for a user-specified time and occurrence limits.

Measurement Selected MEAS

This component lists selected measurements segments in a tabular format for a particular patient for user-specified time and occurrence limits. Specialized measurement segments can be set up in the Patient Care Encounter package at each site by the IRM staff to allow different measurement views.

Outpatient Diagnosis

This component lists outpatient diagnosis (ICD-9) for a particular patient. The user can specify time and occurrence limits, whether hospital location should be displayed or not, the format of ICD-9 data (e.g. code only, long text, short text or no ICD-9 data), and whether the provider narrative should be displayed or not.

Outpatient Encounter OE

This component lists outpatient diagnosis (ICD-9) and procedure (CPT) for a particular patient. The user can specify item and occurrence limits, whether hospital location should be displayed or not, the format of ICD-9 data (e.g. code only, long text, short text or no ICD-9 data), and whether the provider narrative should be displayed or not.

Skin Tests ST

This component lists the skin tests and the results (e.g. positive, negative, doubtful, or no take) for a particular patient. Some examples of skin tests are cocci, mon-vac, PPD, schick, tine, etc.

Treatments Provided TP

This component lists treatments provided that are not covered in the IDC-9-CM procedures for a particular patient for user specified time and occurrence limits. Some example of treatment types include nursing activities such as ear irrigation, dental care instructions, or preventive health care counseling.

IV Pharmacy RXIV

This component contains IV orders extracted from the Pharmacy package. Only time limits apply. Data presented include: start date, stop date, drug (additives), dose, status, solutions and infusion rates.

Note: If no time limit is defined, only active IV orders are reported. If a time limit is defined, all IV orders which have an expiration or cancel date within the time limit range are reported.

RXOP

Name Abbrev.

Description

\_\_\_\_\_\_

#### Outpatient Pharmacy

This component contains information from the Outpatient Pharmacy package. Only time limits apply. Data presented include: drug, prescription number, status expiration/cancellation date (when appropriate), quantity, issue date, last fill date, refills remaining, provider, and cost/fill (when available).

Note: If no time limit is defined, only active outpatient orders are reported. If a time limit is defined, all outpatient pharmacy orders which have an expiration or cancel date within the time limit range are reported.

#### Unit Dose Pharmacy RXUD

This component contains Unit Dose information extracted from the Pharmacy package. Only time limits apply. Data presented include: Drug, dose, pharmacy status, start date, stop date, and sig (which includes schedule instructions and route).

NOTE: If no time limit is defined, all active orders are reported. If a time limit is defined, all unit dose orders which have an expiration or cancel date within the time limit range are reported.

#### Active Problems PLA

This component lists all known active problems for a patient. Information displayed: ICD data (based on ICD Text Display parameter), provider narrative (unless Provider Narrative Display parameter is set to NO), date of onset, date last modified, the responsible provider, and all active comments.

#### All Problems PL

This component lists all known problems, both active and inactive, for a patient. Information displayed: ICD data (based on ICD Text Display parameter), provider narrative (unless Provider Narrative Display parameter is set to NO), date of onset (if problem is active), date problem resolved (if inactive), date last modified, the responsible provider, and all active comments for the problems.

#### Inactive Problems PLI

This component lists all known inactive problems for a patient. Information displayed: ICD data (based on ICD Text Display parameter), provider narrative (unless Provider Narrative Display parameter is set to NO), date problem resolved, date last modified, the responsible provider, and all active comments for the problem.

### Progress Notes PN

This component contains progress notes from the Generic Progress Notes Package AND progress notes from the Mental Health Package. Time and maximum occurrence limits apply to this component. Data presented include: Progress note date/time written, title, text of note, electronic signature block (including possible cosignature and cosigner comments), and the note's correction text and correction date/time. Only those notes which have been signed with an electronic signature or (for generic progress notes) electronically marked signed on chart will be reported.

Component

Name Abbrev.

Description

-----

#### Brief Progress Notes BPN

This component contains information from the Mental Health and Generic Progress Notes packages. Time and maximum occurrence limits apply. Data presented include: Progress note date/time, title, author and last correction date/time.

Only those notes which have been signed with an electronic signature or (for generic progress notes) electronically marked signed on chart will be listed.

#### Radiology Impression RI

This component contains impressions from the Radiology package. Time and maximum occurrence limits apply. Data presented include: study date, procedure(s), status, and radiologist's impression (narrative).

Only radiology impressions which have been verified are reported.

#### Sel Rad Impression SF

This component contains impressions from the Radiology package. Time and occurrence limits apply. Data presented include: study date, procedure(s), status and radiologist's impression (narrative) for the procedures selected by the user (e.g., CHEST 2 VIEWS - PA & LAT).

Only radiology impressions which have been verified are reported.

#### Radiology Profile RP

This component contains information from the Radiology package. Time and maximum occurrence limits apply. Data presented include: study date, procedure(s) with status(es), report status, staff radiologist, resident radiologist, and the narrative fields modifier, history, report, and impression.

Only radiology profiles which have been verified are reported.

#### Radiology Status RS

This component contains procedure statuses from the Radiology package. Time and maximum occurrence limits apply. Data presented include: request date/time, status, procedure, scheduled date/time, and provider name.

#### Social Work SW

This component provides information from the Social Work package about a patient's Social/Family Relationship, Current Substance Abuse Problems, and Psycho-Social Assessment.

### Surgery Reports SR

This component contains information from the Surgery package. Time and maximum occurrence limits apply. Data presented include: surgery date, surgeon, surgery report status, pre-operative diagnosis, post-operative diagnosis, surgeon's dictation, current procedural terminology operation code and text.

Only surgery reports which have been verified are reported.

Component

Name Abbrev.

Description

-----

Brief Surgery Rpts BSR

This component contains surgery report statuses extracted from the Surgery package. Time and maximum occurrence limits apply. Data presented include: surgery date, surgical procedure, and report status (e.g., COMPLETE).

Vital Signs VS

This component contains vital measurements extracted from the Vital Signs module of the Nursing package. Time and maximum occurrence limits apply. Data presented include: measurement date/time, blood pressure (as SBP/DBP), pulse, temperature, height, weight, and respiratory rate.

Vital Signs Selected SVS

This component contains selected vital measurements extracted from the Vital Signs module of the Nursing package. Time and maximum occurrence limits apply, and the user is allowed to select any of the vital measurement types defined in the Vital Type file (e.g., pulse, blood pressure, temperature, height, weight, and respiration rate). Data presented include: measurement date/time, measurement type and measurement value. Note: Formatted display is horizontal.

Appendices

## **Appendix D—DHCP And Health Summary Conventions**

## Special Keys, Commands, and Symbols

To use the Health Summary package you need to know how to log on, navigate among menus, and respond to prompts for entry of information. If you need help, ask a coordinator or IRM staff member to give you training or training materials on these topics.

Refer to the *DHCP User's Guide to Computing* for basic information about general computing and your computer system.

The Health Summary package follows Kernel and VA FileMan user conventions. A few package-specific symbols, keys, and option responses are briefly described here and fully described throughout this manual at appropriate places.

- <RET> Enter return (indicated by <RET> in this manual) after every response or when you wish to bypass a prompt, accept a default, or return to a previous action.
- **Comp=C** Enter a health summary component abbreviation equal to C (e.g., ADR=C) to temporarily change a component's Occurrence Limit, Time Limit, Hospital Location Display, ICD Text Display, Provider Narrative Display, and Selection Items (if it's a selected component and these items are used).
- ? Enter a question mark after a prompt to see valid instructions for responding to that prompt.
- **??** Enter two question marks to see more detailed instructions or a list of choices.
- Double slashes indicate a default response has been provided by Health Summary to speed up the entry process. This is either the most likely choice, the safest response (e.g., Do you really want to delete this .....? NO//), or a previously entered response (for example, Select Health Summary Type: INPATIENT//). If you wish to select the default response INPATIENT, press the return key. Otherwise, type the name of a different summary type.

- ^ A single up-arrow (also called a caret or circumflex) functions several ways in this package depending on where you are and what you're doing. The up-arrow can terminate a series of questions and return you to a previous level. It can also exit you from the health summary and take you to the Select Patient: prompt.
- ^^ A double up-arrow functions in two ways in Health Summary:
  (1) it exits you out of the menu option you're in and returns you
  to the menu, or (2) at the "Press <RET> to continue, ^ to exit, or
  select component": prompt you can jump to a variety of options
  outside of Health Summary and return to Health Summary
  when you're finished.
- **Note:** Double up-arrow jumps only work if OE/RR V. 2.5 is installed at your site and if the ORWARD key has been assigned to the appropriate protocols.

## Examples of ^^ use:

^^?	Lists all available options/protocols to jump to.
^^ <b>AD</b>	Jumps to OE/RR's Add New Orders option/protocol.
^^ <b>OR</b>	Jumps to OE/RR's Act on Existing Orders option/protocol.
^^ <b>HS</b>	Jumps to available Health Summary options/protocols.
^^ <b>PN</b>	Lists all available Progress Notes options/protocols.
^^ <b>CBC</b>	Orders an individual Lab test.

- + Enter a plus sign (+) after the "Press <RET> to continue, ^ to exit, or select component:" prompt to advance to the beginning of the next component when viewing an online health summary.
- Enter a minus sign (-) at the "Press <RET> to continue, ^ to exit, or select component: prompt returns you to the beginning of the previously displayed component when viewing an online health summary.

## **Printing Conventions:**

When you are prompted for Device: you have the following choices:

- <RET> Accepts the default causing the summary to be displayed on your CRT screen.
- LASER Enter a valid printer name (LASER is an example).
- ? Lists printers from which you can select one.

Q or q Allows you to queue the health summary task (meaning it will print at a later time and place). When queuing a task, make sure you enter a *time* in addition to a date; for example: DO YOU WANT YOUR OUTPUT QUEUED? NO// YYES

Requested Start Time: NOW// T+1@1500 (Today + 1 day, (meaning tomorrow) at 1500).

Appendices

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